Benchmark Index Returns

Various indices are generally accepted in the investment community as a reasonable indication of the performance of a specific asset class or investment market, and are commonly used as a benchmark against which to measure the performance of your own portfolio.

The table below presents a selection of indices covering major asset classes, sectors and international markets.

Compound Returns

30-Sep-26	1m	2m	3m	6m	YTD	1Y	2Y	3Y	4Y	5Y	10Y	15Y	20Y
Canadian Fixed Income													
Bank of Canada 91 Day T-bill (CAD)	0.20%	0.38%	0.57%	1.14%	1.70%	2.25%	2.54%	3.26%	3.58%	3.13%	1.99%	1.59%	1.64%
FTSE Canada Short Term Overall Bond Index (CAD)	-0.68%	-0.56%	-0.91%	0.27%	0.52%	0.85%	2.52%	4.74%	3.93%	2.05%	1.96%	2.07%	2.82%
FTSE Canada Universe Bond Index (CAD)	-1.22%	-1.43%	-2.96%	-1.01%	-0.78%	-1.10%	0.89%	4.75%	3.18%	0.30%	1.29%	2.31%	3.24%
FTSE Canada High Yield Overall Bond Index (CAD)	-0.09%	0.26%	0.36%	2.88%	3.45%	4.93%	6.83%	9.61%	8.65%	5.23%	6.33%	6.43%	6.43%
Bloomberg Global Aggregate Bond Index (CAD)	-0.02%	-0.75%	-2.39%	0.09%	0.81%	-0.45%	2.47%	5.52%	4.27%	0.40%	0.82%	2.70%	3.37%
Canadian Equities													
S&P/TSX Composite Index (CAD)	-2.62%	0.40%	1.62%	8.69%	12.97%	20.03%	24.24%	25.06%	20.98%	15.18%	12.37%	10.92%	8.78%
S&P/TSX Composite Dividend Index (CAD)	-3.06%	-1.46%	0.27%	7.39%	14.06%	20.48%	22.25%	23.53%	19.36%	15.75%	12.31%	11.19%	9.04%
S&P/TSX Preferred Share Index (CAD)	-2.53%	-2.27%	0.03%	4.05%	4.42%	8.32%	11.98%	17.47%	11.55%	5.90%	6.59%	4.14%	3.67%
S&P/TSX Small-Cap Index (CAD)	-1.79%	4.88%	2.41%	8.48%	20.84%	33.19%	35.18%	31.72%	25.10%	16.13%	10.83%	8.79%	6.71%
Sectors													
S&P/TSX Capped REIT Index (CAD)	-2.16%	-7.82%	-7.55%	3.72%	5.00%	2.10%	-0.69%	7.26%	6.10%	0.88%	5.02%	5.87%	5.96%
S&P/TSX Capped Income Trust Index	-3.14%	-9.66%	-7.08%	2.06%	6.67%	6.69%	3.63%	11.21%	6.80%	2.92%	6.48%	7.64%	7.97%
MSCI U.S. REIT Index (CAD)	-3.05%	-7.07%	-6.02%	7.16%	14.38%	10.78%	5.91%	14.62%	11.20%	6.71%	6.38%	11.14%	7.17%
S&P/TSX Capped Financial Index (CAD)	-1.12%	-3.96%	-2.99%	21.82%	19.49%	32.01%	31.30%	33.35%	25.44%	18.89%	15.41%	14.51%	10.97%
S&P/TSX Capped Real Estate Index (CAD)	-3.26%	-7.68%	-7.33%	0.48%	-3.85%	-9.50%	-5.13%	5.43%	4.93%	-0.58%	4.42%	7.09%	6.09%
S&P/TSX Capped Energy Index (CAD)	-0.89%	1.56%	18.20%	4.70%	49.11%	57.71%	33.91%	22.27%	24.33%	29.79%	12.06%	7.62%	5.19%
S&P/TSX Capped Materials Index (CAD)	-7.42%	16.42%	12.85%	-0.16%	10.72%	23.91%	45.50%	40.11%	30.29%	24.59%	14.54%	7.32%	8.41%
S&P/TSX Global Gold Index (CAD)	-8.70%	20.74%	16.34%	-1.56%	9.52%	22.51%	57.28%	54.46%	40.86%	29.90%	15.85%	7.07%	7.22%
WTI Crude Oil (CAD)	7.98%	8.08%	30.19%	-9.26%	63.10%	47.93%	18.07%	1.51%	4.12%	6.20%	7.24%	2.94%	3.03%
US Equities													
S&P 500 Index (CAD)	2.06%	3.60%	2.38%	19.90%	16.78%	18.10%	19.60%	24.91%	23.58%	16.41%	16.23%	18.09%	12.56%
Dow Jones Industrial Average (CAD)	-1.81%	-1.54%	-2.27%	12.64%	11.02%	13.77%	14.30%	18.93%	18.51%	13.13%	13.98%	15.68%	11.55%
Russell 2000 Index (CAD)	-2.97%	-3.18%	-7.16%	14.66%	17.77%	18.57%	16.30%	19.66%	16.41%	8.79%	10.68%	14.12%	9.76%
NASDAQ Composite Total Return Index (CAD)	4.38%	7.27%	2.68%	26.94%	20.24%	21.68%	25.37%	29.61%	28.21%	16.66%	19.53%	21.06%	15.65%
International Equities													
MSCI World Net Index (CAD)	1.20%	2.58%	1.95%	17.90%	15.75%	17.59%	19.16%	23.40%	22.54%	14.47%	13.69%	14.76%	9.88%
MSCI All Country World Index (CAD)	1.29%	2.80%	1.75%	19.02%	17.42%	19.58%	20.47%	24.28%	23.07%	14.69%	13.84%	14.74%	10.20%
MSCI All Country World Ex US Index (CAD)	0.03%	1.41%	0.64%	17.35%	18.76%	22.98%	21.80%	23.14%	22.11%	12.65%	10.63%	10.95%	7.43%
MSCI EAFE Net Index (CAD)	-0.71%	0.07%	0.88%	13.66%	14.28%	18.05%	18.24%	20.35%	21.16%	11.84%	9.91%	10.76%	6.66%
MSCI Europe Net Index (CAD)	-2.26%	-2.04%	-1.58%	11.00%	9.82%	14.90%	16.70%	19.45%	21.24%	12.00%	10.01%	10.85%	6.54%
MSCI Emerging Markets Net Index (CAD)	1.84%	4.02%	-0.30%	25.73%	27.79%	31.85%	26.22%	26.13%	21.87%	11.45%	9.93%	9.26%	7.78%

Calendar Year Returns

30-Sep-26	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014	2013
Consumer Price Index (CAD)	2.36%	1.83%	3.40%	6.32%	4.80%	0.73%	2.25%	1.99%	1.86%	1.50%	1.53%	1.47%	1.24%
Bank of Canada 91 Day T-bill (CAD)	2.54%	4.31%	4.77%	2.32%	0.12%	0.39%	1.66%	1.40%	0.71%	0.50%	0.51%	0.91%	0.97%
FTSE Canada Short Term Overall Bond Index (CAD)	3.88%	5.70%	5.02%	-4.04%	-0.93%	5.29%	3.10%	1.91%	0.08%	1.01%	2.61%	3.06%	1.74%
FTSE Canada Universe Bond Index (CAD)	2.64%	4.23%	6.69%	-11.69%	-2.54%	8.68%	6.87%	1.41%	2.52%	1.66%	3.52%	8.79%	-1.19%
FTSE Canada High Yield Overall Bond Index (CAD)	7.61%	11.48%	10.00%	-5.44%	6.18%	6.69%	8.48%	2.15%	9.94%	16.93%	-3.81%	2.54%	5.41%
Bloomberg Global Aggregate Bond Index (CAD)	3.09%	7.23%	2.88%	-10.16%	-5.52%	7.28%	1.44%	7.70%	0.34%	-1.45%	16.15%	9.65%	3.94%
S&P/TSX Composite Index (CAD)	31.68%	21.65%	11.73%	-5.84%	25.09%	5.59%	22.88%	-8.88%	9.10%	21.09%	-8.32%	10.56%	12.99%
S&P/TSX Small-Cap Index (CAD)	50.19%	18.83%	4.79%	-9.29%	20.27%	12.87%	15.84%	-18.17%	2.75%	38.48%	-13.31%	-2.34%	7.60%
S&P 500 Net Total Return Index (CAD)	11.92%	35.80%	22.30%	-12.59%	27.07%	15.69%	24.09%	3.62%	13.15%	7.38%	20.83%	23.18%	40.37%
Dow Jones Industrial Average (CAD)	9.53%	25.42%	13.07%	-0.09%	19.92%	7.80%	19.01%	5.21%	19.69%	12.47%	20.19%	19.96%	38.35%
NASDAQ Composite Total Return Index (CAD)	15.46%	41.33%	40.76%	-27.63%	21.14%	42.38%	29.78%	5.91%	21.12%	5.10%	28.28%	25.09%	49.52%
Russell 2000 Index (CAD)	7.52%	21.65%	13.79%	-14.65%	13.84%	17.86%	19.18%	-3.00%	7.10%	17.08%	14.64%	14.35%	48.14%
MSCI World Net Index (CAD)	15.41%	29.43%	20.47%	-12.19%	20.78%	13.87%	21.22%	-0.49%	14.36%	3.79%	18.89%	14.39%	35.18%
MSCI All Country World Index (CAD)	17.10%	28.49%	19.48%	-12.03%	17.97%	14.76%	20.89%	-0.72%	16.47%	4.78%	17.77%	14.19%	31.77%
MSCI All Country World Ex US Index (CAD)	26.87%	15.72%	13.09%	-9.43%	7.37%	9.18%	15.96%	-6.01%	19.38%	1.38%	13.63%	5.27%	23.55%
MSCI EAFE Net Index (CAD)	25.07%	13.24%	15.07%	-8.23%	10.32%	5.92%	15.85%	-6.03%	16.82%	-2.49%	18.95%	3.67%	31.02%
MSCI Emerging Markets Net Index (CAD)	27.30%	17.25%	6.88%	-14.28%	-3.37%	16.23%	12.43%	-6.88%	28.26%	7.34%	2.04%	6.63%	3.93%

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