

Benchmark Index Returns

Various indices are generally accepted in the investment community as a reasonable indication of the performance of a specific asset class or investment market, and are commonly used as a benchmark against which to measure the performance of your own portfolio.

The table below presents a selection of indices covering major asset classes, sectors and international markets.

Compound Returns

31-Mar-26	1m	2m	3m	6m	YTD	1Y	2Y	3Y	4Y	5Y	10Y	15Y	20Y
Canadian Fixed Income													
Bank of Canada 91 Day T-bill (CAD)	0.19%	0.37%	0.55%	1.09%	0.55%	2.41%	3.08%	3.69%	3.59%	2.91%	1.90%	1.54%	1.69%
FTSE Canada Short Term Overall Bond Index (CAD)	-0.89%	-0.19%	0.26%	0.58%	0.26%	2.41%	4.75%	4.32%	3.40%	2.02%	2.04%	2.31%	2.95%
FTSE Canada Universe Bond Index (CAD)	-1.97%	-0.35%	0.23%	-0.09%	0.23%	0.84%	4.19%	3.49%	2.08%	0.73%	1.77%	2.89%	3.48%
FTSE Canada High Yield Overall Bond Index (CAD)	-0.79%	-0.20%	0.55%	2.00%	0.55%	6.88%	8.24%	9.21%	6.68%	5.44%	7.21%	5.68%	6.54%
Bloomberg Global Aggregate Bond Index (CAD)	-0.82%	1.01%	0.72%	-0.54%	0.72%	1.09%	5.26%	3.64%	2.62%	0.62%	1.34%	3.44%	3.37%
Canadian Equities													
S&P/TSX Composite Index (CAD)	-4.32%	3.07%	3.94%	10.44%	3.94%	34.84%	24.96%	21.18%	13.97%	15.19%	12.59%	8.98%	8.23%
S&P/TSX Composite Dividend Index (CAD)	-3.60%	4.29%	6.21%	12.20%	6.21%	33.01%	23.86%	20.10%	13.46%	15.97%	12.58%	9.51%	8.60%
S&P/TSX Preferred Share Index (CAD)	-0.92%	-0.04%	0.35%	4.10%	0.35%	13.50%	15.09%	14.56%	6.62%	6.67%	6.95%	3.93%	3.56%
S&P/TSX Small-Cap Index (CAD)	-8.97%	2.46%	11.39%	22.77%	11.39%	65.83%	35.72%	25.86%	14.90%	15.68%	12.29%	6.22%	5.98%
Sectors													
S&P/TSX Capped REIT Index (CAD)	-4.90%	-3.61%	1.23%	-1.56%	1.23%	9.32%	4.89%	2.33%	-1.75%	2.81%	5.21%	5.59%	6.27%
S&P/TSX Capped Income Trust Index	-4.38%	-0.04%	4.52%	4.83%	4.52%	17.78%	10.96%	6.18%	0.72%	4.39%	6.90%	7.38%	7.64%
MSCI U.S. REIT Index (CAD)	-3.55%	4.82%	6.73%	3.38%	6.73%	3.54%	10.19%	10.25%	4.09%	8.04%	6.36%	10.23%	6.98%
S&P/TSX Capped Financial Index (CAD)	-2.97%	-0.39%	-1.91%	8.37%	-1.91%	34.40%	27.91%	24.59%	15.14%	16.57%	14.08%	12.04%	9.99%
S&P/TSX Capped Real Estate Index (CAD)	-5.65%	-5.94%	-4.30%	-9.93%	-4.30%	1.68%	1.89%	2.11%	-1.85%	2.03%	4.80%	6.80%	6.39%
S&P/TSX Capped Energy Index (CAD)	15.77%	28.04%	42.41%	50.63%	42.41%	60.67%	27.05%	27.80%	22.40%	34.58%	13.32%	4.62%	4.34%
S&P/TSX Capped Materials Index (CAD)	-16.28%	1.88%	10.90%	24.10%	10.90%	84.94%	59.82%	35.07%	22.57%	24.84%	17.18%	6.04%	8.44%
S&P/TSX Global Gold Index (CAD)	-17.61%	1.83%	11.25%	24.45%	11.25%	100.58%	79.40%	45.89%	29.51%	28.56%	19.17%	7.16%	7.02%
WTI Crude Oil (CAD)	54.78%	60.22%	79.75%	63.03%	79.75%	37.52%	12.12%	11.38%	3.09%	13.73%	10.98%	2.04%	3.01%
US Equities													
S&P 500 Index (CAD)	-2.77%	-2.82%	-2.60%	-1.50%	-2.60%	14.23%	14.68%	19.53%	14.31%	14.44%	15.03%	16.05%	11.52%
Dow Jones Industrial Average (CAD)	-3.00%	-2.00%	-1.44%	1.01%	-1.44%	8.82%	11.49%	14.94%	12.69%	11.41%	13.35%	14.47%	10.98%
Russell 2000 Index (CAD)	-2.79%	-1.31%	2.71%	3.40%	2.71%	21.91%	11.56%	14.21%	9.29%	5.96%	10.72%	11.63%	8.51%
NASDAQ Composite Total Return Index (CAD)	-2.46%	-5.03%	-5.28%	-4.14%	-5.28%	21.78%	17.38%	23.00%	14.99%	13.43%	17.99%	18.61%	13.84%
International Equities													
MSCI World Net Index (CAD)	-4.19%	-2.80%	-1.83%	-0.27%	-1.83%	15.29%	14.56%	17.97%	13.41%	12.60%	12.65%	12.69%	8.94%
MSCI All Country World Index (CAD)	-4.97%	-3.04%	-1.35%	0.46%	-1.35%	16.86%	15.65%	18.23%	13.60%	12.25%	12.71%	12.49%	9.17%
MSCI All Country World Ex US Index (CAD)	-8.64%	-3.35%	1.20%	4.80%	1.20%	21.77%	17.52%	16.28%	12.92%	9.84%	9.74%	8.71%	6.55%
MSCI EAFE Net Index (CAD)	-8.20%	-3.27%	0.55%	3.87%	0.55%	17.59%	14.53%	14.79%	12.75%	10.19%	9.21%	8.90%	5.98%
MSCI Europe Net Index (CAD)	-7.81%	-4.11%	-1.06%	3.52%	-1.06%	15.50%	14.57%	14.42%	13.26%	11.10%	9.32%	8.89%	6.17%
MSCI Emerging Markets Net Index (CAD)	-11.04%	-5.48%	1.64%	4.87%	1.64%	25.62%	20.17%	16.02%	10.87%	5.89%	8.62%	6.19%	6.33%

Calendar Year Returns

31-Mar-26	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014	2013
Consumer Price Index (CAD)	2.36%	1.83%	3.40%	6.32%	4.80%	0.73%	2.25%	1.99%	1.86%	1.50%	1.53%	1.47%	1.24%
Bank of Canada 91 Day T-bill (CAD)	2.54%	4.31%	4.77%	2.32%	0.12%	0.39%	1.66%	1.40%	0.71%	0.50%	0.51%	0.91%	0.97%
FTSE Canada Short Term Overall Bond Index (CAD)	3.88%	5.70%	5.02%	-4.04%	-0.93%	5.29%	3.10%	1.91%	0.08%	1.01%	2.61%	3.06%	1.74%
FTSE Canada Universe Bond Index (CAD)	2.64%	4.23%	6.69%	-11.69%	-2.54%	8.68%	6.87%	1.41%	2.52%	1.66%	3.52%	8.79%	-1.19%
FTSE Canada High Yield Overall Bond Index (CAD)	7.61%	11.48%	10.00%	-5.44%	6.18%	6.69%	8.48%	2.15%	9.94%	16.93%	-3.81%	2.54%	5.41%
Bloomberg Global Aggregate Bond Index (CAD)	3.09%	7.23%	2.88%	-10.16%	-5.52%	7.28%	1.44%	7.70%	0.34%	-1.45%	16.15%	9.65%	3.94%
S&P/TSX Composite Index (CAD)	31.68%	21.65%	11.73%	-5.84%	25.09%	5.59%	22.88%	-8.88%	9.10%	21.09%	-8.32%	10.56%	12.99%
S&P/TSX Small-Cap Index (CAD)	50.19%	18.83%	4.79%	-9.29%	20.27%	12.87%	15.84%	-18.17%	2.75%	38.48%	-13.31%	-2.34%	7.60%
S&P 500 Net Total Return Index (CAD)	11.92%	35.80%	22.30%	-12.59%	27.07%	15.69%	24.09%	3.62%	13.15%	7.38%	20.83%	23.18%	40.37%
Dow Jones Industrial Average (CAD)	9.53%	25.42%	13.07%	-0.09%	19.92%	7.80%	19.01%	5.21%	19.69%	12.47%	20.19%	19.96%	38.35%
NASDAQ Composite Total Return Index (CAD)	15.46%	41.33%	40.76%	-27.63%	21.14%	42.38%	29.78%	5.91%	21.12%	5.10%	28.28%	25.09%	49.52%
Russell 2000 Index (CAD)	7.52%	21.65%	13.79%	-14.65%	13.84%	17.86%	19.18%	-3.00%	7.10%	17.08%	14.64%	14.35%	48.14%
MSCI World Net Index (CAD)	15.41%	29.43%	20.47%	-12.19%	20.78%	13.87%	21.22%	-0.49%	14.36%	3.79%	18.89%	14.39%	35.18%
MSCI All Country World Index (CAD)	17.10%	28.49%	19.48%	-12.03%	17.97%	14.76%	20.89%	-0.72%	16.47%	4.78%	17.77%	14.19%	31.77%
MSCI All Country World Ex US Index (CAD)	26.87%	15.72%	13.09%	-9.43%	7.37%	9.18%	15.96%	-6.01%	19.38%	1.38%	13.63%	5.27%	23.55%
MSCI EAFE Net Index (CAD)	25.07%	13.24%	15.07%	-8.23%	10.32%	5.92%	15.85%	-6.03%	16.82%	-2.49%	18.95%	3.67%	31.02%
MSCI Emerging Markets Net Index (CAD)	27.30%	17.25%	6.88%	-14.28%	-3.37%	16.23%	12.43%	-6.88%	28.26%	7.34%	2.04%	6.63%	3.93%

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