

Benchmark Index Returns

Various indices are generally accepted in the investment community as a reasonable indication of the performance of a specific asset class or investment market, and are commonly used as a benchmark against which to measure the performance of your own portfolio.

The table below presents a selection of indices covering major asset classes, sectors and international markets.

Compound Returns

31-Jul-26	1m	2m	3m	6m	YTD	1Y	2Y	3Y	4Y	5Y	10Y	15Y	20Y
Canadian Fixed Income													
Bank of Canada 91 Day T-bill (CAD)	0.19%	0.37%	0.56%	1.13%	1.31%	2.28%	2.68%	3.42%	3.62%	3.05%	1.96%	1.57%	1.65%
FTSE Canada Short Term Overall Bond Index (CAD)	-0.35%	0.02%	0.76%	0.64%	1.09%	2.84%	3.74%	4.92%	3.69%	2.10%	2.04%	2.20%	2.92%
FTSE Canada Universe Bond Index (CAD)	-1.55%	-1.05%	0.30%	0.08%	0.66%	2.61%	2.76%	4.26%	2.70%	0.28%	1.47%	2.61%	3.45%
FTSE Canada High Yield Overall Bond Index (CAD)	0.10%	0.71%	1.71%	2.41%	3.18%	6.77%	8.09%	9.53%	8.31%	5.31%	6.63%	5.73%	6.58%
Bloomberg Global Aggregate Bond Index (CAD)	-1.65%	0.58%	2.13%	1.87%	1.58%	3.09%	3.78%	5.20%	3.86%	0.40%	0.98%	3.29%	3.40%
Canadian Equities													
S&P/TSX Composite Index (CAD)	1.22%	1.73%	4.29%	11.58%	12.52%	32.26%	26.70%	22.93%	19.07%	14.94%	12.50%	10.13%	8.75%
S&P/TSX Composite Dividend Index (CAD)	1.75%	2.80%	5.18%	13.65%	15.74%	33.21%	25.43%	22.43%	18.13%	16.13%	12.68%	10.66%	9.08%
S&P/TSX Preferred Share Index (CAD)	2.35%	2.27%	3.87%	6.43%	6.84%	11.97%	15.07%	17.24%	10.52%	6.80%	6.94%	4.20%	3.91%
S&P/TSX Small-Cap Index (CAD)	-2.36%	-6.22%	-3.07%	5.98%	15.21%	51.22%	33.63%	26.78%	20.59%	15.06%	10.24%	7.03%	6.16%
Sectors													
S&P/TSX Capped REIT Index (CAD)	0.30%	2.38%	4.15%	8.45%	13.90%	14.93%	10.17%	6.93%	4.67%	2.12%	5.28%	6.40%	6.80%
S&P/TSX Capped Income Trust Index	2.86%	3.30%	8.65%	12.93%	18.08%	24.21%	15.82%	10.65%	6.78%	4.92%	7.10%	8.37%	8.12%
MSCI U.S. REIT Index (CAD)	1.14%	7.37%	8.45%	20.88%	23.08%	26.73%	13.57%	14.59%	9.87%	7.79%	6.65%	11.05%	7.80%
S&P/TSX Capped Financial Index (CAD)	1.02%	9.88%	14.66%	26.34%	24.42%	49.83%	39.77%	32.29%	25.26%	20.03%	16.24%	14.45%	11.57%
S&P/TSX Capped Real Estate Index (CAD)	0.38%	3.44%	4.03%	2.38%	4.15%	0.70%	3.95%	5.41%	3.50%	0.77%	4.72%	7.41%	6.88%
S&P/TSX Capped Energy Index (CAD)	16.38%	7.20%	1.68%	32.00%	46.82%	63.59%	27.19%	25.69%	21.05%	33.55%	12.60%	5.77%	4.40%
S&P/TSX Capped Materials Index (CAD)	-3.06%	-14.77%	-9.48%	-12.63%	-4.90%	46.61%	36.66%	28.81%	26.42%	18.79%	11.94%	5.47%	7.34%
S&P/TSX Global Gold Index (CAD)	-3.64%	-16.33%	-13.33%	-16.97%	-9.29%	47.47%	45.00%	39.24%	35.13%	21.33%	12.09%	6.09%	5.84%
WTI Crude Oil (CAD)	20.46%	-1.30%	-16.94%	34.51%	50.91%	24.04%	5.05%	3.33%	-1.53%	5.17%	8.08%	1.72%	1.71%
US Equities													
S&P 500 Index (CAD)	-1.18%	0.80%	7.39%	12.47%	12.72%	21.32%	18.85%	21.89%	20.41%	15.52%	15.92%	17.49%	12.56%
Dow Jones Industrial Average (CAD)	-0.74%	5.00%	9.38%	12.12%	12.75%	22.68%	16.19%	18.42%	17.21%	13.18%	14.23%	15.70%	11.82%
Russell 2000 Index (CAD)	-4.12%	2.44%	8.21%	16.87%	21.64%	36.15%	16.41%	17.56%	15.85%	9.64%	11.45%	13.44%	10.07%
NASDAQ Composite Total Return Index (CAD)	-4.27%	-4.12%	5.22%	12.38%	12.09%	22.63%	21.79%	24.39%	23.27%	15.05%	19.16%	20.15%	15.62%
International Equities													
MSCI World Net Index (CAD)	-0.61%	1.62%	7.53%	11.72%	12.84%	22.18%	18.95%	20.67%	19.64%	13.82%	13.55%	13.99%	9.87%
MSCI All Country World Index (CAD)	-1.02%	1.15%	7.71%	12.27%	14.23%	24.42%	20.40%	21.40%	20.18%	14.01%	13.73%	13.88%	10.18%
MSCI All Country World Ex US Index (CAD)	-0.76%	1.64%	8.13%	11.84%	17.11%	30.96%	22.97%	20.51%	19.66%	12.38%	10.77%	9.97%	7.44%
MSCI EAFE Net Index (CAD)	0.81%	3.90%	8.38%	9.87%	14.20%	26.16%	19.32%	18.45%	18.83%	11.89%	10.13%	9.97%	6.74%
MSCI Europe Net Index (CAD)	0.47%	4.44%	8.48%	8.65%	12.11%	24.53%	19.11%	18.12%	19.29%	12.03%	10.45%	10.02%	6.79%
MSCI Emerging Markets Net Index (CAD)	-4.16%	-2.68%	8.03%	14.24%	22.85%	38.44%	27.42%	21.89%	19.15%	10.58%	9.99%	7.79%	7.67%

Calendar Year Returns

31-Jul-26	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014	2013
Consumer Price Index (CAD)	2.36%	1.83%	3.40%	6.32%	4.80%	0.73%	2.25%	1.99%	1.86%	1.50%	1.53%	1.47%	1.24%
Bank of Canada 91 Day T-bill (CAD)	2.54%	4.31%	4.77%	2.32%	0.12%	0.39%	1.66%	1.40%	0.71%	0.50%	0.51%	0.91%	0.97%
FTSE Canada Short Term Overall Bond Index (CAD)	3.88%	5.70%	5.02%	-4.04%	-0.93%	5.29%	3.10%	1.91%	0.08%	1.01%	2.61%	3.06%	1.74%
FTSE Canada Universe Bond Index (CAD)	2.64%	4.23%	6.69%	-11.69%	-2.54%	8.68%	6.87%	1.41%	2.52%	1.66%	3.52%	8.79%	-1.19%
FTSE Canada High Yield Overall Bond Index (CAD)	7.61%	11.48%	10.00%	-5.44%	6.18%	6.69%	8.48%	2.15%	9.94%	16.93%	-3.81%	2.54%	5.41%
Bloomberg Global Aggregate Bond Index (CAD)	3.09%	7.23%	2.88%	-10.16%	-5.52%	7.28%	1.44%	7.70%	0.34%	-1.45%	16.15%	9.65%	3.94%
S&P/TSX Composite Index (CAD)	31.68%	21.65%	11.73%	-5.84%	25.09%	5.59%	22.88%	-8.88%	9.10%	21.09%	-8.32%	10.56%	12.99%
S&P/TSX Small-Cap Index (CAD)	50.19%	18.83%	4.79%	-9.29%	20.27%	12.87%	15.84%	-18.17%	2.75%	38.48%	-13.31%	-2.34%	7.60%
S&P 500 Net Total Return Index (CAD)	11.92%	35.80%	22.30%	-12.59%	27.07%	15.69%	24.09%	3.62%	13.15%	7.38%	20.83%	23.18%	40.37%
Dow Jones Industrial Average (CAD)	9.53%	25.42%	13.07%	-0.09%	19.92%	7.80%	19.01%	5.21%	19.69%	12.47%	20.19%	19.96%	38.35%
NASDAQ Composite Total Return Index (CAD)	15.46%	41.33%	40.76%	-27.63%	21.14%	42.38%	29.78%	5.91%	21.12%	5.10%	28.28%	25.09%	49.52%
Russell 2000 Index (CAD)	7.52%	21.65%	13.79%	-14.65%	13.84%	17.86%	19.18%	-3.00%	7.10%	17.08%	14.64%	14.35%	48.14%
MSCI World Net Index (CAD)	15.41%	29.43%	20.47%	-12.19%	20.78%	13.87%	21.22%	-0.49%	14.36%	3.79%	18.89%	14.39%	35.18%
MSCI All Country World Index (CAD)	17.10%	28.49%	19.48%	-12.03%	17.97%	14.76%	20.89%	-0.72%	16.47%	4.78%	17.77%	14.19%	31.77%
MSCI All Country World Ex US Index (CAD)	26.87%	15.72%	13.09%	-9.43%	7.37%	9.18%	15.96%	-6.01%	19.38%	1.38%	13.63%	5.27%	23.55%
MSCI EAFE Net Index (CAD)	25.07%	13.24%	15.07%	-8.23%	10.32%	5.92%	15.85%	-6.03%	16.82%	-2.49%	18.95%	3.67%	31.02%
MSCI Emerging Markets Net Index (CAD)	27.30%	17.25%	6.88%	-14.28%	-3.37%	16.23%	12.43%	-6.88%	28.26%	7.34%	2.04%	6.63%	3.93%

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