

Benchmark Index Returns

Various indices are generally accepted in the investment community as a reasonable indication of the performance of a specific asset class or investment market, and are commonly used as a benchmark against which to measure the performance of your own portfolio.

The table below presents a selection of indices covering major asset classes, sectors and international markets.

Compound Returns

31-Jan-26	1m	2m	3m	6m	YTD	1Y	2Y	3Y	4Y	5Y	10Y	15Y	20Y
Canadian Fixed Income													
Bank of Canada 91 Day T-bill (CAD)	0.18%	0.36%	0.54%	1.14%	0.18%	2.49%	3.30%	3.81%	3.52%	2.83%	1.87%	1.53%	1.70%
FTSE Canada Short Term Overall Bond Index (CAD)	0.45%	0.19%	0.37%	2.18%	0.45%	3.43%	5.11%	4.55%	2.92%	1.92%	2.08%	2.32%	2.97%
FTSE Canada Universe Bond Index (CAD)	0.58%	-0.70%	-0.43%	2.53%	0.58%	2.02%	4.45%	3.65%	1.22%	-0.02%	1.91%	2.92%	3.51%
FTSE Canada High Yield Overall Bond Index (CAD)	0.75%	1.08%	1.56%	4.26%	0.75%	7.75%	9.45%	9.21%	5.98%	5.71%	7.55%	5.79%	6.65%
Bloomberg Global Aggregate Bond Index (CAD)	-0.29%	-1.70%	-1.97%	1.20%	-0.29%	1.51%	5.03%	3.69%	0.82%	-0.64%	0.88%	3.26%	3.35%
Canadian Equities													
S&P/TSX Composite Index (CAD)	0.84%	2.18%	6.12%	18.53%	0.84%	28.33%	26.75%	18.89%	14.29%	16.35%	12.88%	9.08%	8.17%
S&P/TSX Composite Dividend Index (CAD)	1.84%	3.41%	8.14%	17.22%	1.84%	26.97%	25.01%	17.28%	13.91%	17.20%	12.93%	9.51%	8.45%
S&P/TSX Preferred Share Index (CAD)	0.39%	1.94%	1.86%	5.21%	0.39%	13.93%	17.17%	12.77%	5.96%	7.96%	7.51%	4.03%	3.61%
S&P/TSX Small-Cap Index (CAD)	8.71%	11.31%	17.13%	42.68%	8.71%	62.21%	39.55%	23.14%	16.85%	17.17%	13.41%	6.39%	5.93%
Sectors													
S&P/TSX Capped REIT Index (CAD)	5.03%	5.23%	5.10%	5.98%	5.03%	16.63%	6.94%	1.70%	0.11%	5.36%	6.57%	6.53%	6.56%
S&P/TSX Capped Income Trust Index	4.56%	2.59%	3.33%	10.29%	4.56%	17.50%	11.14%	5.06%	2.43%	5.48%	7.85%	8.14%	7.74%
MSCI U.S. REIT Index (CAD)	1.82%	-2.22%	-0.52%	4.85%	1.82%	-1.81%	10.46%	6.40%	3.18%	8.45%	5.98%	9.91%	7.19%
S&P/TSX Capped Financial Index (CAD)	-1.52%	2.78%	7.01%	18.59%	-1.52%	29.76%	31.84%	22.03%	14.74%	19.76%	14.63%	12.66%	10.29%
S&P/TSX Capped Real Estate Index (CAD)	1.73%	1.55%	-0.23%	-1.63%	1.73%	5.86%	5.59%	2.66%	-0.06%	4.95%	6.20%	7.62%	6.98%
S&P/TSX Capped Energy Index (CAD)	11.22%	8.54%	17.77%	23.93%	11.22%	30.03%	21.99%	14.60%	19.54%	35.05%	11.55%	3.27%	2.89%
S&P/TSX Capped Materials Index (CAD)	8.85%	11.83%	28.18%	67.81%	8.85%	98.22%	68.12%	33.18%	28.84%	23.49%	19.31%	6.20%	8.44%
S&P/TSX Global Gold Index (CAD)	9.25%	11.85%	29.72%	77.62%	9.25%	131.80%	87.96%	45.81%	36.25%	26.68%	22.11%	7.49%	7.06%
WTI Crude Oil (CAD)	12.19%	8.19%	3.35%	-7.78%	12.19%	-15.93%	-6.65%	-5.68%	-5.79%	5.78%	6.37%	-0.33%	0.61%
US Equities													
S&P 500 Index (CAD)	0.22%	-1.39%	-1.65%	7.87%	0.22%	8.79%	22.08%	21.71%	14.79%	16.34%	15.13%	16.32%	11.88%
Dow Jones Industrial Average (CAD)	0.57%	-0.20%	-0.24%	9.43%	0.57%	4.40%	16.01%	15.51%	12.50%	13.74%	13.50%	14.72%	11.35%
Russell 2000 Index (CAD)	4.08%	1.74%	2.20%	16.50%	4.08%	8.28%	18.23%	12.75%	9.79%	7.40%	10.78%	12.11%	8.93%
NASDAQ Composite Total Return Index (CAD)	-0.26%	-2.38%	-4.28%	9.12%	-0.26%	12.49%	26.08%	28.08%	15.97%	14.57%	18.28%	19.05%	14.34%
International Equities													
MSCI World Net Index (CAD)	1.00%	0.11%	-0.11%	9.36%	1.00%	11.81%	21.30%	19.90%	13.74%	14.19%	12.68%	12.88%	9.32%
MSCI All Country World Index (CAD)	1.74%	1.11%	0.62%	10.81%	1.74%	14.44%	22.54%	20.11%	13.85%	13.71%	12.85%	12.72%	9.56%
MSCI All Country World Ex US Index (CAD)	4.71%	6.07%	5.52%	17.10%	4.71%	26.79%	23.78%	17.75%	12.88%	10.96%	9.93%	8.93%	6.98%
MSCI EAFE Net Index (CAD)	3.94%	5.27%	5.39%	14.83%	3.94%	22.65%	20.19%	16.75%	12.86%	11.57%	9.13%	9.01%	6.43%
MSCI Europe Net Index (CAD)	3.18%	5.42%	6.42%	14.62%	3.18%	23.72%	20.87%	17.25%	13.09%	12.90%	9.32%	9.17%	6.71%
MSCI Emerging Markets Net Index (CAD)	7.53%	8.90%	5.76%	21.18%	7.53%	33.56%	28.89%	17.32%	10.46%	6.58%	9.65%	6.73%	6.78%

Calendar Year Returns

31-Jan-26	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014	2013
Consumer Price Index (CAD)	2.36%	1.83%	3.40%	6.32%	4.80%	0.73%	2.25%	1.99%	1.86%	1.50%	1.53%	1.47%	1.24%
Bank of Canada 91 Day T-bill (CAD)	2.54%	4.31%	4.77%	2.32%	0.12%	0.39%	1.66%	1.40%	0.71%	0.50%	0.51%	0.91%	0.97%
FTSE Canada Short Term Overall Bond Index (CAD)	3.88%	5.70%	5.02%	-4.04%	-0.93%	5.29%	3.10%	1.91%	0.08%	1.01%	2.61%	3.06%	1.74%
FTSE Canada Universe Bond Index (CAD)	2.64%	4.23%	6.69%	-11.69%	-2.54%	8.68%	6.87%	1.41%	2.52%	1.66%	3.52%	8.79%	-1.19%
FTSE Canada High Yield Overall Bond Index (CAD)	7.61%	11.48%	10.00%	-5.44%	6.18%	6.69%	8.48%	2.15%	9.94%	16.93%	-3.81%	2.54%	5.41%
Bloomberg Global Aggregate Bond Index (CAD)	3.09%	7.23%	2.88%	-10.16%	-5.52%	7.28%	1.44%	7.70%	0.34%	-1.45%	16.15%	9.65%	3.94%
S&P/TSX Composite Index (CAD)	31.68%	21.65%	11.73%	-5.84%	25.09%	5.59%	22.88%	-8.88%	9.10%	21.09%	-8.32%	10.56%	12.99%
S&P/TSX Small-Cap Index (CAD)	50.19%	18.83%	4.79%	-9.29%	20.27%	12.87%	15.84%	-18.17%	2.75%	38.48%	-13.31%	-2.34%	7.60%
S&P 500 Net Total Return Index (CAD)	11.92%	35.80%	22.30%	-12.59%	27.07%	15.69%	24.09%	3.62%	13.15%	7.38%	20.83%	23.18%	40.37%
Dow Jones Industrial Average (CAD)	9.53%	25.42%	13.07%	-0.09%	19.92%	7.80%	19.01%	5.21%	19.69%	12.47%	20.19%	19.96%	38.35%
NASDAQ Composite Total Return Index (CAD)	15.46%	41.33%	40.76%	-27.63%	21.14%	42.38%	29.78%	5.91%	21.12%	5.10%	28.28%	25.09%	49.52%
Russell 2000 Index (CAD)	7.52%	21.65%	13.79%	-14.65%	13.84%	17.86%	19.18%	-3.00%	7.10%	17.08%	14.64%	14.35%	48.14%
MSCI World Net Index (CAD)	15.41%	29.43%	20.47%	-12.19%	20.78%	13.87%	21.22%	-0.49%	14.36%	3.79%	18.89%	14.39%	35.18%
MSCI All Country World Index (CAD)	17.10%	28.49%	19.48%	-12.03%	17.97%	14.76%	20.89%	-0.72%	16.47%	4.78%	17.77%	14.19%	31.77%
MSCI All Country World Ex US Index (CAD)	26.87%	15.72%	13.09%	-9.43%	7.37%	9.18%	15.96%	-6.01%	19.38%	1.38%	13.63%	5.27%	23.55%
MSCI EAFE Net Index (CAD)	25.07%	13.24%	15.07%	-8.23%	10.32%	5.92%	15.85%	-6.03%	16.82%	-2.49%	18.95%	3.67%	31.02%
MSCI Emerging Markets Net Index (CAD)	27.30%	17.25%	6.88%	-14.28%	-3.37%	16.23%	12.43%	-6.88%	28.26%	7.34%	2.04%	6.63%	3.93%

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