

Benchmark Index Returns

Various indices are generally accepted in the investment community as a reasonable indication of the performance of a specific asset class or investment market, and are commonly used as a benchmark against which to measure the performance of your own portfolio.

The table below presents a selection of indices covering major asset classes, sectors and international markets.

Compound Returns

31-Aug-26	1m	2m	3m	6m	YTD	1Y	2Y	3Y	4Y	5Y	10Y	15Y	20Y
Canadian Fixed Income													
Bank of Canada 91 Day T-bill (CAD)	0.19%	0.37%	0.56%	1.13%	1.50%	2.25%	2.60%	3.34%	3.60%	3.09%	1.98%	1.58%	1.65%
FTSE Canada Short Term Overall Bond Index (CAD)	0.12%	-0.24%	0.13%	0.05%	1.21%	2.38%	3.53%	4.84%	4.09%	2.11%	2.05%	2.16%	2.89%
FTSE Canada Universe Bond Index (CAD)	-0.21%	-1.76%	-1.26%	-1.76%	0.44%	2.01%	2.48%	4.25%	3.37%	0.26%	1.44%	2.52%	3.36%
FTSE Canada High Yield Overall Bond Index (CAD)	0.35%	0.45%	1.06%	2.16%	3.54%	6.17%	7.87%	9.52%	8.39%	5.31%	6.46%	5.91%	6.50%
Bloomberg Global Aggregate Bond Index (CAD)	-0.73%	-2.37%	-0.16%	-0.70%	0.84%	1.57%	3.47%	4.47%	4.15%	0.09%	0.90%	2.98%	3.40%
Canadian Equities													
S&P/TSX Composite Index (CAD)	3.10%	4.35%	4.88%	6.79%	16.01%	29.91%	27.87%	24.76%	20.47%	15.27%	12.81%	10.44%	8.79%
S&P/TSX Composite Dividend Index (CAD)	1.65%	3.43%	4.49%	6.79%	17.65%	29.96%	25.89%	23.71%	19.03%	16.22%	12.81%	10.85%	9.08%
S&P/TSX Preferred Share Index (CAD)	0.27%	2.63%	2.54%	5.77%	7.13%	12.02%	13.69%	19.04%	10.28%	6.63%	6.85%	4.26%	3.86%
S&P/TSX Small-Cap Index (CAD)	6.79%	4.27%	0.15%	0.55%	23.04%	47.70%	38.97%	30.16%	23.39%	16.52%	11.37%	7.75%	6.46%
Sectors													
S&P/TSX Capped REIT Index (CAD)	-5.78%	-5.50%	-3.54%	0.81%	7.32%	4.81%	3.62%	5.90%	4.40%	0.69%	5.19%	6.05%	6.33%
S&P/TSX Capped Income Trust Index	-6.73%	-4.06%	-3.65%	0.75%	10.13%	13.49%	9.46%	9.87%	5.11%	2.99%	6.81%	7.87%	7.78%
MSCI U.S. REIT Index (CAD)	-4.15%	-3.06%	2.91%	6.61%	17.97%	17.13%	9.11%	13.11%	9.81%	6.22%	6.53%	10.98%	7.47%
S&P/TSX Capped Financial Index (CAD)	-2.88%	-1.89%	6.72%	19.53%	20.84%	39.56%	35.86%	32.92%	25.01%	18.90%	15.62%	14.30%	11.13%
S&P/TSX Capped Real Estate Index (CAD)	-4.57%	-4.21%	-1.29%	-2.00%	-0.61%	-7.37%	-0.88%	4.15%	3.48%	-0.56%	4.72%	7.25%	6.43%
S&P/TSX Capped Energy Index (CAD)	2.47%	19.26%	9.85%	22.31%	50.45%	64.51%	30.20%	23.78%	21.58%	34.60%	12.44%	6.54%	4.70%
S&P/TSX Capped Materials Index (CAD)	25.76%	21.91%	7.19%	-9.70%	19.60%	59.12%	53.60%	40.81%	33.92%	25.07%	15.72%	6.74%	8.45%
S&P/TSX Global Gold Index (CAD)	32.23%	27.41%	10.64%	-11.17%	19.95%	61.59%	66.01%	54.95%	47.11%	29.81%	17.37%	7.31%	7.07%
WTI Crude Oil (CAD)	0.09%	20.57%	-1.21%	30.07%	51.05%	35.28%	9.52%	1.67%	0.34%	6.55%	7.25%	2.07%	2.10%
US Equities													
S&P 500 Index (CAD)	1.51%	0.31%	2.33%	14.22%	14.42%	21.55%	19.79%	22.03%	21.46%	14.90%	16.01%	17.86%	12.62%
Dow Jones Industrial Average (CAD)	0.27%	-0.48%	5.28%	11.27%	13.06%	19.78%	16.61%	18.25%	17.76%	12.63%	14.16%	15.85%	11.83%
Russell 2000 Index (CAD)	-0.21%	-4.32%	2.22%	14.87%	21.38%	27.69%	18.62%	18.42%	15.75%	8.85%	11.16%	13.93%	10.00%
NASDAQ Composite Total Return Index (CAD)	2.76%	-1.63%	-1.47%	18.61%	15.19%	24.84%	24.54%	25.24%	24.88%	14.48%	19.27%	20.70%	15.63%
International Equities													
MSCI World Net Index (CAD)	1.37%	0.75%	3.01%	11.63%	14.38%	21.54%	19.68%	21.09%	20.67%	13.29%	13.63%	14.46%	9.91%
MSCI All Country World Index (CAD)	1.49%	0.45%	2.66%	11.66%	15.92%	24.03%	21.25%	22.01%	21.09%	13.50%	13.78%	14.38%	10.22%
MSCI All Country World Ex US Index (CAD)	1.38%	0.61%	3.05%	7.18%	18.73%	29.13%	23.59%	21.81%	20.39%	11.98%	10.78%	10.55%	7.46%
MSCI EAFE Net Index (CAD)	0.79%	1.61%	4.72%	5.08%	15.10%	22.80%	19.35%	19.22%	19.86%	11.40%	10.14%	10.55%	6.73%
MSCI Europe Net Index (CAD)	0.23%	0.70%	4.68%	4.70%	12.36%	21.51%	18.41%	18.72%	20.63%	11.47%	10.37%	10.63%	6.73%
MSCI Emerging Markets Net Index (CAD)	2.15%	-2.10%	-0.59%	9.83%	25.49%	40.60%	29.34%	24.24%	19.01%	10.21%	9.89%	8.44%	7.75%

Calendar Year Returns

31-Aug-26	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014	2013
Consumer Price Index (CAD)	2.36%	1.83%	3.40%	6.32%	4.80%	0.73%	2.25%	1.99%	1.86%	1.50%	1.53%	1.47%	1.24%
Bank of Canada 91 Day T-bill (CAD)	2.54%	4.31%	4.77%	2.32%	0.12%	0.39%	1.66%	1.40%	0.71%	0.50%	0.51%	0.91%	0.97%
FTSE Canada Short Term Overall Bond Index (CAD)	3.88%	5.70%	5.02%	-4.04%	-0.93%	5.29%	3.10%	1.91%	0.08%	1.01%	2.61%	3.06%	1.74%
FTSE Canada Universe Bond Index (CAD)	2.64%	4.23%	6.69%	-11.69%	-2.54%	8.68%	6.87%	1.41%	2.52%	1.66%	3.52%	8.79%	-1.19%
FTSE Canada High Yield Overall Bond Index (CAD)	7.61%	11.48%	10.00%	-5.44%	6.18%	6.69%	8.48%	2.15%	9.94%	16.93%	-3.81%	2.54%	5.41%
Bloomberg Global Aggregate Bond Index (CAD)	3.09%	7.23%	2.88%	-10.16%	-5.52%	7.28%	1.44%	7.70%	0.34%	-1.45%	16.15%	9.65%	3.94%
S&P/TSX Composite Index (CAD)	31.68%	21.65%	11.73%	-5.84%	25.09%	5.59%	22.88%	-8.88%	9.10%	21.09%	-8.32%	10.56%	12.99%
S&P/TSX Small-Cap Index (CAD)	50.19%	18.83%	4.79%	-9.29%	20.27%	12.87%	15.84%	-18.17%	2.75%	38.48%	-13.31%	-2.34%	7.60%
S&P 500 Net Total Return Index (CAD)	11.92%	35.80%	22.30%	-12.59%	27.07%	15.69%	24.09%	3.62%	13.15%	7.38%	20.83%	23.18%	40.37%
Dow Jones Industrial Average (CAD)	9.53%	25.42%	13.07%	-0.09%	19.92%	7.80%	19.01%	5.21%	19.69%	12.47%	20.19%	19.96%	38.35%
NASDAQ Composite Total Return Index (CAD)	15.46%	41.33%	40.76%	-27.63%	21.14%	42.38%	29.78%	5.91%	21.12%	5.10%	28.28%	25.09%	49.52%
Russell 2000 Index (CAD)	7.52%	21.65%	13.79%	-14.65%	13.84%	17.86%	19.18%	-3.00%	7.10%	17.08%	14.64%	14.35%	48.14%
MSCI World Net Index (CAD)	15.41%	29.43%	20.47%	-12.19%	20.78%	13.87%	21.22%	-0.49%	14.36%	3.79%	18.89%	14.39%	35.18%
MSCI All Country World Index (CAD)	17.10%	28.49%	19.48%	-12.03%	17.97%	14.76%	20.89%	-0.72%	16.47%	4.78%	17.77%	14.19%	31.77%
MSCI All Country World Ex US Index (CAD)	26.87%	15.72%	13.09%	-9.43%	7.37%	9.18%	15.96%	-6.01%	19.38%	1.38%	13.63%	5.27%	23.55%
MSCI EAFE Net Index (CAD)	25.07%	13.24%	15.07%	-8.23%	10.32%	5.92%	15.85%	-6.03%	16.82%	-2.49%	18.95%	3.67%	31.02%
MSCI Emerging Markets Net Index (CAD)	27.30%	17.25%	6.88%	-14.28%	-3.37%	16.23%	12.43%	-6.88%	28.26%	7.34%	2.04%	6.63%	3.93%

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