

## Benchmark Index Returns

Various indices are generally accepted in the investment community as a reasonable indication of the performance of a specific asset class or investment market, and are commonly used as a benchmark against which to measure the performance of your own portfolio.

The table below presents a selection of indices covering major asset classes, sectors and international markets.

## Compound Returns

30-Apr-26	1m	2m	3m	6m	YTD	1Y	2Y	3Y	4Y	5Y	10Y	15Y	20Y
<b>Canadian Fixed Income</b>													
Bank of Canada 91 Day T-bill (CAD)	0.19%	0.38%	0.56%	1.10%	0.74%	2.38%	2.97%	3.63%	3.61%	2.94%	1.92%	1.55%	1.68%
FTSE Canada Short Term Overall Bond Index (CAD)	0.08%	-0.81%	-0.11%	0.26%	0.33%	2.36%	5.00%	4.20%	3.66%	2.00%	2.06%	2.27%	2.95%
FTSE Canada Universe Bond Index (CAD)	0.12%	-1.85%	-0.23%	-0.66%	0.35%	1.63%	5.31%	3.20%	3.03%	0.74%	1.79%	2.84%	3.54%
FTSE Canada High Yield Overall Bond Index (CAD)	0.89%	0.09%	0.69%	2.26%	1.44%	8.34%	8.56%	9.31%	7.35%	5.42%	7.06%	5.68%	6.55%
Bloomberg Global Aggregate Bond Index (CAD)	-1.64%	-2.45%	-0.65%	-2.60%	-0.93%	0.65%	4.94%	2.85%	3.05%	0.47%	1.37%	3.29%	3.39%
<b>Canadian Equities</b>													
S&P/TSX Composite Index (CAD)	1.82%	-2.57%	4.95%	11.38%	5.84%	37.43%	27.26%	20.75%	15.95%	15.06%	12.39%	9.19%	8.28%
S&P/TSX Composite Dividend Index (CAD)	3.61%	-0.12%	8.06%	16.85%	10.04%	37.66%	27.22%	20.27%	15.55%	16.25%	12.64%	9.83%	8.74%
S&P/TSX Preferred Share Index (CAD)	2.20%	1.26%	2.16%	4.06%	2.56%	19.74%	15.65%	15.30%	9.18%	6.70%	6.87%	4.07%	3.77%
S&P/TSX Small-Cap Index (CAD)	5.31%	-4.14%	7.90%	26.38%	17.30%	77.88%	39.16%	28.54%	18.35%	15.93%	11.57%	6.62%	6.14%
<b>Sectors</b>													
S&P/TSX Capped REIT Index (CAD)	8.03%	2.73%	4.13%	9.44%	9.36%	18.97%	12.57%	4.75%	1.46%	3.47%	5.77%	6.20%	6.87%
S&P/TSX Capped Income Trust Index	2.86%	-1.65%	2.81%	6.24%	7.51%	22.87%	17.20%	6.82%	2.85%	4.65%	7.08%	7.77%	7.78%
MSCI U.S. REIT Index (CAD)	4.70%	0.99%	9.75%	9.18%	11.75%	15.97%	16.08%	11.57%	5.89%	7.82%	7.46%	10.35%	7.64%
S&P/TSX Capped Financial Index (CAD)	8.36%	5.14%	7.94%	15.50%	6.29%	43.31%	35.07%	26.62%	19.38%	17.76%	14.66%	12.73%	10.52%
S&P/TSX Capped Real Estate Index (CAD)	4.62%	-1.29%	-1.59%	-1.82%	0.12%	7.34%	7.97%	3.27%	0.82%	2.07%	5.28%	7.07%	6.90%
S&P/TSX Capped Energy Index (CAD)	0.53%	16.38%	28.72%	51.59%	43.16%	85.67%	25.44%	26.37%	20.12%	34.45%	12.46%	4.84%	4.24%
S&P/TSX Capped Materials Index (CAD)	-5.26%	-20.68%	-3.48%	23.72%	5.06%	72.27%	51.15%	31.26%	22.43%	22.18%	14.42%	5.68%	7.82%
S&P/TSX Global Gold Index (CAD)	-7.42%	-23.72%	-5.73%	22.29%	3.00%	79.33%	67.00%	40.49%	28.87%	25.73%	15.60%	6.47%	6.04%
WTI Crude Oil (CAD)	1.45%	57.02%	62.54%	67.98%	82.35%	78.51%	12.92%	11.29%	1.77%	12.91%	9.50%	1.86%	2.90%
<b>US Equities</b>													
S&P 500 Index (CAD)	6.67%	3.71%	3.66%	1.95%	3.89%	27.82%	20.03%	21.42%	18.17%	15.22%	16.10%	16.52%	12.03%
Dow Jones Industrial Average (CAD)	4.59%	1.45%	2.50%	2.25%	3.08%	22.35%	16.05%	15.60%	14.72%	12.28%	14.16%	14.69%	11.31%
Russell 2000 Index (CAD)	7.07%	4.08%	5.67%	7.99%	9.98%	39.22%	18.83%	17.47%	13.46%	7.44%	11.66%	12.13%	9.10%
NASDAQ Composite Total Return Index (CAD)	12.47%	9.70%	6.80%	2.23%	6.53%	41.47%	26.34%	27.79%	22.00%	15.40%	20.00%	19.48%	14.79%
<b>International Equities</b>													
MSCI World Net Index (CAD)	5.64%	1.21%	2.68%	2.57%	3.71%	25.78%	19.09%	19.37%	16.82%	13.30%	13.46%	12.98%	9.30%
MSCI All Country World Index (CAD)	6.53%	1.23%	3.29%	3.93%	5.09%	28.46%	20.44%	20.07%	17.16%	13.19%	13.62%	12.85%	9.56%
MSCI All Country World Ex US Index (CAD)	6.32%	-2.86%	2.76%	8.44%	7.60%	30.10%	21.32%	17.88%	15.85%	11.01%	10.48%	8.98%	6.83%
MSCI EAFE Net Index (CAD)	3.38%	-5.10%	0.00%	5.39%	3.94%	21.11%	17.08%	14.91%	14.95%	10.75%	9.61%	8.90%	6.12%
MSCI Europe Net Index (CAD)	2.95%	-5.09%	-1.28%	5.05%	1.86%	18.70%	16.48%	13.89%	15.12%	11.23%	9.72%	8.73%	6.27%
MSCI Emerging Markets Net Index (CAD)	13.15%	0.65%	6.94%	13.10%	15.00%	46.17%	26.58%	21.27%	15.33%	8.46%	10.26%	7.03%	6.83%

## Calendar Year Returns

30-Apr-26	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014	2013
Consumer Price Index (CAD)	2.36%	1.83%	3.40%	6.32%	4.80%	0.73%	2.25%	1.99%	1.86%	1.50%	1.53%	1.47%	1.24%
Bank of Canada 91 Day T-bill (CAD)	2.54%	4.31%	4.77%	2.32%	0.12%	0.39%	1.66%	1.40%	0.71%	0.50%	0.51%	0.91%	0.97%
FTSE Canada Short Term Overall Bond Index (CAD)	3.88%	5.70%	5.02%	-4.04%	-0.93%	5.29%	3.10%	1.91%	0.08%	1.01%	2.61%	3.06%	1.74%
FTSE Canada Universe Bond Index (CAD)	2.64%	4.23%	6.69%	-11.69%	-2.54%	8.68%	6.87%	1.41%	2.52%	1.66%	3.52%	8.79%	-1.19%
FTSE Canada High Yield Overall Bond Index (CAD)	7.61%	11.48%	10.00%	-5.44%	6.18%	6.69%	8.48%	2.15%	9.94%	16.93%	-3.81%	2.54%	5.41%
Bloomberg Global Aggregate Bond Index (CAD)	3.09%	7.23%	2.88%	-10.16%	-5.52%	7.28%	1.44%	7.70%	0.34%	-1.45%	16.15%	9.65%	3.94%
S&P/TSX Composite Index (CAD)	31.68%	21.65%	11.73%	-5.84%	25.09%	5.59%	22.88%	-8.88%	9.10%	21.09%	-8.32%	10.56%	12.99%
S&P/TSX Small-Cap Index (CAD)	50.19%	18.83%	4.79%	-9.29%	20.27%	12.87%	15.84%	-18.17%	2.75%	38.48%	-13.31%	-2.34%	7.60%
S&P 500 Net Total Return Index (CAD)	11.92%	35.80%	22.30%	-12.59%	27.07%	15.69%	24.09%	3.62%	13.15%	7.38%	20.83%	23.18%	40.37%
Dow Jones Industrial Average (CAD)	9.53%	25.42%	13.07%	-0.09%	19.92%	7.80%	19.01%	5.21%	19.69%	12.47%	20.19%	19.96%	38.35%
NASDAQ Composite Total Return Index (CAD)	15.46%	41.33%	40.76%	-27.63%	21.14%	42.38%	29.78%	5.91%	21.12%	5.10%	28.28%	25.09%	49.52%
Russell 2000 Index (CAD)	7.52%	21.65%	13.79%	-14.65%	13.84%	17.86%	19.18%	-3.00%	7.10%	17.08%	14.64%	14.35%	48.14%
MSCI World Net Index (CAD)	15.41%	29.43%	20.47%	-12.19%	20.78%	13.87%	21.22%	-0.49%	14.36%	3.79%	18.89%	14.39%	35.18%
MSCI All Country World Index (CAD)	17.10%	28.49%	19.48%	-12.03%	17.97%	14.76%	20.89%	-0.72%	16.47%	4.78%	17.77%	14.19%	31.77%
MSCI All Country World Ex US Index (CAD)	26.87%	15.72%	13.09%	-9.43%	7.37%	9.18%	15.96%	-6.01%	19.38%	1.38%	13.63%	5.27%	23.55%
MSCI EAFE Net Index (CAD)	25.07%	13.24%	15.07%	-8.23%	10.32%	5.92%	15.85%	-6.03%	16.82%	-2.49%	18.95%	3.67%	31.02%
MSCI Emerging Markets Net Index (CAD)	27.30%	17.25%	6.88%	-14.28%	-3.37%	16.23%	12.43%	-6.88%	28.26%	7.34%	2.04%	6.63%	3.93%

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