

Benchmark Index Returns

Various indices are generally accepted in the investment community as a reasonable indication of the performance of a specific asset class or investment market, and are commonly used as a benchmark against which to measure the performance of your own portfolio.

The table below presents a selection of indices covering major asset classes, sectors and international markets.

Compound Returns

30-Apr-25	1m	2m	3m	6m	YTD	1Y	2Y	3Y	4Y	5Y	10Y	15Y	20Y
Canadian Fixed Income													
Bank of Canada 91 Day T-bill (CAD)	0.22%	0.43%	0.67%	1.45%	0.90%	3.57%	4.26%	4.03%	3.09%	2.49%	1.73%	1.45%	1.72%
FTSE Canada Short Term Overall Bond Index (CAD)	0.12%	0.46%	0.93%	2.78%	1.81%	7.70%	5.12%	4.10%	1.91%	1.85%	1.97%	2.40%	2.91%
FTSE Canada Universe Bond Index (CAD)	-0.65%	-0.93%	0.16%	2.35%	1.36%	9.13%	3.99%	3.50%	0.52%	0.00%	1.84%	3.13%	3.59%
FTSE Canada High Yield Overall Bond Index (CAD)	-0.47%	-0.55%	0.15%	2.55%	0.76%	8.78%	9.80%	7.03%	4.70%	7.23%	5.86%	5.96%	6.40%
Bloomberg Global Aggregate Bond Index (CAD)	-1.21%	-0.69%	0.20%	2.80%	1.47%	9.41%	3.96%	3.87%	0.42%	-1.31%	2.12%	3.48%	2.67%
Canadian Equities													
S&P/TSX Composite Index (CAD)	-0.10%	-1.60%	-2.00%	4.34%	1.41%	17.85%	13.19%	9.56%	10.06%	14.36%	8.26%	8.03%	8.10%
S&P/TSX Composite Dividend Index (CAD)	0.11%	-0.47%	-0.33%	3.94%	2.72%	17.57%	12.42%	9.00%	11.44%	15.19%	8.91%	8.61%	N/A
S&P/TSX Preferred Share Index (CAD)	-3.12%	-3.23%	-2.80%	4.30%	-0.61%	11.70%	13.14%	5.87%	3.67%	9.40%	3.54%	3.73%	2.98%
S&P/TSX Small-Cap Index (CAD)	-1.83%	0.68%	-1.60%	-1.65%	-0.96%	8.86%	9.27%	3.32%	4.16%	14.42%	5.45%	4.37%	4.33%
Sectors													
S&P/TSX Capped REIT Index (CAD)	-0.73%	0.01%	2.08%	-5.37%	1.15%	6.52%	-1.71%	-3.79%	-0.08%	4.84%	3.83%	6.88%	7.13%
S&P/TSX Capped Income Trust Index	-1.40%	-2.99%	-1.68%	-6.31%	-1.10%	11.80%	-0.39%	-3.07%	0.53%	6.14%	5.01%	8.33%	8.30%
MSCI U.S. REIT Index (CAD)	-6.52%	-9.91%	-7.08%	-5.70%	-5.45%	16.19%	9.43%	2.72%	5.88%	8.87%	7.05%	10.28%	7.51%
S&P/TSX Capped Financial Index (CAD)	1.63%	-2.04%	-2.27%	6.17%	0.36%	27.30%	19.02%	12.33%	12.11%	18.60%	10.80%	10.66%	9.77%
S&P/TSX Capped Real Estate Index (CAD)	-0.90%	-2.33%	-2.94%	-7.44%	-2.51%	8.60%	1.30%	-1.26%	0.79%	6.79%	4.68%	8.36%	7.28%
S&P/TSX Capped Energy Index (CAD)	-13.01%	-8.18%	-9.86%	-10.15%	-9.55%	-15.25%	4.26%	3.89%	24.03%	30.19%	3.59%	1.77%	3.56%
S&P/TSX Capped Materials Index (CAD)	1.71%	9.04%	11.06%	12.48%	22.41%	32.62%	14.58%	9.26%	12.12%	11.76%	9.05%	3.53%	7.16%
S&P/TSX Global Gold Index (CAD)	3.55%	18.92%	21.86%	25.61%	41.43%	55.53%	24.35%	15.43%	15.05%	9.94%	12.67%	3.30%	6.23%
WTI Crude Oil (CAD)	-21.84%	-19.99%	-23.45%	-16.72%	-22.05%	-28.57%	-12.13%	-15.61%	0.69%	25.01%	1.01%	-0.59%	1.24%
US Equities													
S&P 500 Index (CAD)	-4.68%	-10.13%	-11.77%	-2.63%	-8.68%	12.70%	18.34%	15.12%	12.26%	15.48%	13.80%	15.35%	10.83%
Dow Jones Industrial Average (CAD)	-6.98%	-10.83%	-12.54%	-2.69%	-7.72%	10.07%	12.37%	12.28%	9.90%	12.92%	12.50%	14.02%	10.30%
Russell 2000 Index (CAD)	-6.24%	-12.70%	-17.81%	-10.79%	-15.07%	1.42%	7.90%	5.98%	0.70%	9.76%	7.72%	10.68%	8.26%
NASDAQ Composite Total Return Index (CAD)	-3.18%	-11.15%	-15.07%	-4.13%	-13.06%	12.83%	21.46%	16.12%	9.67%	15.19%	16.04%	17.52%	13.29%
International Equities													
MSCI World Net Index (CAD)	-3.17%	-7.57%	-8.72%	0.01%	-4.84%	12.76%	16.29%	13.98%	10.37%	13.82%	10.79%	12.02%	8.62%
MSCI All Country World Index (CAD)	-3.09%	-6.95%	-7.98%	0.17%	-4.20%	12.93%	16.08%	13.61%	9.67%	13.39%	10.60%	11.80%	8.88%
MSCI All Country World Ex US Index (CAD)	-0.48%	-0.71%	0.15%	5.25%	4.93%	13.13%	12.21%	11.45%	6.69%	10.50%	6.73%	7.94%	6.54%
MSCI EAFE Net Index (CAD)	0.37%	-0.13%	1.27%	7.61%	7.34%	13.18%	11.93%	12.96%	8.30%	11.25%	6.84%	8.31%	6.04%
MSCI Europe Net Index (CAD)	0.17%	-0.22%	2.89%	9.59%	10.75%	14.31%	11.56%	13.95%	9.44%	12.69%	7.07%	8.63%	6.16%
MSCI Emerging Markets Net Index (CAD)	-2.77%	-2.24%	-2.29%	-0.52%	0.15%	9.62%	10.46%	6.57%	0.67%	6.23%	4.44%	5.21%	6.79%

Calendar Year Returns

30-Apr-25	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014	2013	2012
Consumer Price Index (CAD)	1.83%	3.40%	6.32%	4.80%	0.73%	2.25%	1.99%	1.86%	1.50%	1.53%	1.47%	1.24%	0.83%
Bank of Canada 91 Day T-bill (CAD)	4.31%	4.77%	2.32%	0.12%	0.39%	1.66%	1.40%	0.71%	0.50%	0.51%	0.91%	0.97%	0.95%
FTSE Canada Short Term Overall Bond Index (CAD)	5.70%	5.02%	-4.04%	-0.93%	5.29%	3.10%	1.91%	0.08%	1.01%	2.61%	3.06%	1.74%	2.01%
FTSE Canada Universe Bond Index (CAD)	4.23%	6.69%	-11.69%	-2.54%	8.68%	6.87%	1.41%	2.52%	1.66%	3.52%	8.79%	-1.19%	3.60%
FTSE Canada High Yield Overall Bond Index (CAD)	11.48%	10.00%	-5.44%	6.18%	6.69%	8.48%	2.15%	9.94%	16.93%	-3.81%	2.54%	5.41%	14.75%
Bloomberg Global Aggregate Bond Index (CAD)	7.23%	2.88%	-10.16%	-5.52%	7.28%	1.44%	7.70%	0.34%	-1.45%	16.15%	9.65%	3.94%	2.01%
S&P/TSX Composite Index (CAD)	21.65%	11.73%	-5.84%	25.09%	5.59%	22.88%	-8.88%	9.10%	21.09%	-8.32%	10.56%	12.99%	7.18%
S&P/TSX Small-Cap Index (CAD)	18.83%	4.79%	-9.29%	20.27%	12.87%	15.84%	-18.17%	2.75%	38.48%	-13.31%	-2.34%	7.60%	-2.23%
S&P 500 Net Total Return Index (CAD)	36.36%	22.30%	-12.59%	27.07%	15.69%	24.09%	3.62%	13.15%	7.38%	20.83%	23.18%	40.37%	12.67%
Dow Jones Industrial Average (CAD)	25.42%	13.07%	-0.09%	19.92%	7.80%	19.01%	5.21%	19.69%	12.47%	20.19%	19.96%	38.35%	7.80%
NASDAQ Composite Total Return Index (CAD)	41.33%	40.76%	-27.63%	21.14%	42.38%	29.78%	5.91%	21.12%	5.10%	28.28%	25.09%	49.52%	14.85%
Russell 2000 Index (CAD)	21.65%	13.79%	-14.65%	13.84%	17.86%	19.18%	-3.00%	7.10%	17.08%	14.64%	14.35%	48.14%	13.78%
MSCI World Net Index (CAD)	29.43%	20.47%	-12.19%	20.78%	13.87%	21.22%	-0.49%	14.36%	3.79%	18.89%	14.39%	35.18%	13.26%
MSCI All Country World Index (CAD)	28.49%	19.48%	-12.03%	17.97%	14.76%	20.89%	-0.72%	16.47%	4.78%	17.77%	14.19%	31.77%	14.24%
MSCI All Country World Ex US Index (CAD)	15.72%	13.09%	-9.43%	7.37%	9.18%	15.96%	-6.01%	19.38%	1.38%	13.63%	5.27%	23.55%	14.79%
MSCI EAFE Net Index (CAD)	13.24%	15.07%	-8.23%	10.32%	5.92%	15.85%	-6.03%	16.82%	-2.49%	18.95%	3.67%	31.02%	14.72%
MSCI Emerging Markets Net Index (CAD)	17.25%	6.88%	-14.28%	-3.37%	16.23%	12.43%	-6.88%	28.26%	7.34%	2.04%	6.63%	3.93%	15.61%

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