

## Benchmark Index Returns

Various indices are generally accepted in the investment community as a reasonable indication of the performance of a specific asset class or investment market, and are commonly used as a benchmark against which to measure the performance of your own portfolio. The table below presents a selection of indices covering major asset classes, sectors and international markets.

March 29, 2024

Canadian Dollar (\$US/\$CA) \$73.80

Name	1M	YTD	6M	12M	2Y	3Y	4Y	5Y	10Y	15Y	20Y	25Y
<b>Canada</b>												
<b>Fixed Income</b>												
91-Day T-Bill	0.37%	1.24%	2.54%	4.84%	3.82%	2.63%	2.02%	2.00%	1.41%	-	-	-
FTSE TMX Short Term Bond	0.48%	0.33%	4.45%	3.48%	2.08%	0.25%	0.87%	1.34%	1.60%	-	-	-
FTSE TMX Universe Bond	0.49%	-1.22%	6.94%	2.10%	0.02%	-1.52%	-0.74%	0.28%	2.01%	-	-	-
FTSE TMX High Yield Bond	1.22%	2.96%	9.25%	11.19%	5.14%	3.61%	7.46%	4.82%	5.08%	-	-	-
<b>Major Canadian Indices (\$CA)</b>												
S&P/TSX Composite	4.14%	6.62%	15.26%	13.96%	3.95%	9.11%	16.99%	9.96%	7.67%	9.65%	7.88%	7.73%
S&P/TSX SmallCap	7.49%	7.92%	14.37%	8.22%	-2.72%	3.99%	22.48%	7.82%	3.95%	8.03%	3.84%	-
S&P/TSX Composite Dividend	4.07%	6.62%	14.42%	12.93%	3.95%	11.00%	17.43%	10.28%	8.23%	-	-	-
S&P/TSX Equity Income	3.65%	4.35%	11.99%	8.01%	0.35%	10.14%	18.20%	9.28%	6.47%	10.82%	-	-
S&P/TSX Preferred Share	3.47%	9.62%	17.59%	13.52%	-1.22%	1.41%	11.77%	4.28%	2.13%	4.11%	2.44%	-
<b>S&amp;P/TSX Capped Cdn. Sector ETF Indices (\$CA)</b>												
Cdn. Energy	9.34%	18.93%	8.16%	29.32%	17.92%	39.85%	53.12%	17.70%	3.00%	5.14%	5.89%	-
Cdn. Materials	15.38%	5.85%	7.85%	-3.38%	-5.95%	5.88%	13.34%	8.87%	4.85%	3.08%	5.36%	6.38%
Cdn. Industrials	2.94%	11.09%	19.37%	16.74%	10.29%	11.46%	19.74%	13.74%	12.43%	15.67%	11.53%	10.23%
Cdn. Consumer Discretionary	0.98%	4.40%	11.57%	10.52%	8.53%	4.91%	23.13%	10.21%	9.53%	12.66%	8.56%	7.08%
Cdn. Consumer Staples	-1.15%	5.77%	12.42%	6.43%	8.49%	13.22%	14.12%	10.24%	12.67%	14.25%	10.29%	11.91%
Cdn. Health Care	14.01%	18.35%	24.22%	46.98%	-17.69%	-29.13%	-11.72%	-25.24%	-9.98%	2.43%	-2.30%	-1.13%
Cdn. Financials	3.44%	5.55%	18.99%	18.20%	3.25%	9.29%	17.63%	10.68%	9.58%	12.86%	9.37%	-
Cdn. Information Technology	-0.29%	5.50%	25.31%	33.50%	15.84%	7.13%	20.28%	19.87%	20.23%	17.93%	10.63%	-
Cdn. Telecommunication Services	-6.01%	-7.22%	1.45%	-12.17%	-9.32%	0.83%	4.36%	1.75%	7.20%	10.28%	9.36%	7.42%
Cdn. Utilities	2.55%	-1.10%	6.99%	-7.18%	-8.11%	-1.47%	4.75%	6.19%	6.86%	8.85%	7.63%	8.49%
Cdn. Real Estate	2.29%	1.69%	12.55%	2.73%	-5.39%	2.16%	10.35%	2.06%	6.87%	12.54%	8.09%	9.42%
Global Gold	18.62%	2.83%	16.32%	-3.51%	-6.51%	2.95%	7.61%	10.30%	6.34%	0.28%	2.34%	-
Global Mining	12.54%	-0.20%	10.06%	0.39%	-2.63%	7.57%	18.93%	12.05%	7.23%	5.84%	-	-
S&P/TSX Cdn. REIT	2.56%	-0.72%	8.41%	-2.36%	-7.87%	1.50%	7.83%	1.04%	5.24%	11.20%	7.60%	10.07%
<b>U.S.</b>												
S&P 500 (LargeCap)	3.06%	13.27%	23.75%	30.04%	14.00%	14.30%	19.94%	15.37%	15.28%	16.19%	10.34%	7.32%
Russell 2000	3.43%	7.76%	20.20%	19.85%	7.12%	2.41%	16.71%	8.41%	9.79%	13.44%	8.24%	7.91%
Russell 2000 Growth	2.64%	10.22%	21.56%	20.49%	8.02%	-0.23%	13.76%	7.68%	10.11%	13.94%	8.56%	6.67%
Russell 2000 Value	4.23%	5.42%	18.86%	18.90%	5.87%	4.79%	19.07%	8.47%	9.07%	12.64%	7.65%	8.68%
<b>International &amp; Other</b>												
London FTSE 100 (UK)	4.73%	5.71%	10.42%	10.85%	9.12%	9.43%	11.89%	5.36%	5.10%	8.44%	5.11%	3.11%
Frankfurt DAX 30 (Germany)	4.28%	10.41%	22.88%	17.67%	16.29%	6.87%	14.91%	9.36%	6.39%	9.59%	7.63%	5.01%
S&P/ASX 50 (Australia)	3.26%	2.95%	15.86%	11.49%	4.89%	7.60%	16.16%	7.80%	6.43%	9.97%	8.25%	8.15%
World (Net)	3.06%	11.55%	21.57%	25.26%	12.31%	11.34%	17.17%	12.38%	11.64%	12.82%	8.29%	5.77%
World ex-USA	3.33%	8.33%	17.17%	16.06%	10.88%	8.15%	13.22%	8.34%	7.51%	9.45%	6.45%	4.80%
Europe	3.71%	7.97%	17.34%	14.97%	12.72%	9.54%	14.14%	8.91%	7.23%	9.81%	6.71%	4.77%
Japan	3.00%	13.89%	20.56%	26.36%	14.12%	6.70%	10.84%	8.46%	9.26%	8.73%	4.84%	3.40%
EAFE (Net)	3.14%	8.38%	17.06%	15.46%	11.05%	7.42%	12.27%	7.62%	6.95%	8.94%	5.84%	4.16%
EM (Emerging Markets)	2.37%	4.95%	10.80%	8.72%	2.78%	-2.27%	7.08%	2.90%	5.46%	7.55%	7.01%	7.01%
EM Latin America	0.94%	-1.54%	13.42%	23.51%	9.41%	13.83%	18.44%	4.43%	4.16%	5.60%	8.06%	8.04%
EMU (European Monetary Union)	4.13%	10.54%	21.65%	17.03%	16.15%	9.16%	15.63%	9.44%	7.46%	9.33%	6.55%	4.65%
ACWI ex-USA	3.07%	7.38%	15.36%	13.97%	8.54%	5.02%	11.41%	6.77%	6.90%	8.91%	6.34%	4.87%

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