

## Benchmark Index Returns

Various indices are generally accepted in the investment community as a reasonable indication of the performance of a specific asset class or investment market, and are commonly used as a benchmark against which to measure the performance of your own portfolio. The table below presents a selection of indices covering major asset classes, sectors and international markets.

February 29, 2024

Canadian Dollar (\$US/\$CA) 73.69	-1.27%	-2.54%	-0.28%	0.29%	-3.27%	-2.22%	-0.26%	-0.60%	-2.01%	-0.44%	-0.06%	0.42%
Name	1M	YTD	6M	1Y	2Y	3Y	4Y	5Y	10Y	15Y	20Y	25Y
<b>Canada</b>												
<b>Fixed Income</b>												
91-Day T-Bill	0.41%	0.87%	2.58%	4.89%	3.68%	2.51%	2.02%	1.95%	1.38%	-	-	-
FTSE TMX Short Term Bond	0.03%	-0.15%	3.53%	4.25%	0.87%	0.12%	0.79%	1.41%	1.55%	-	-	-
FTSE TMX Universe Bond	-0.34%	-1.71%	3.64%	3.79%	-1.73%	-2.17%	-1.36%	0.65%	1.94%	-	-	-
FTSE TMX High Yield Bond	0.83%	1.72%	7.59%	9.98%	3.68%	3.26%	4.22%	4.85%	5.10%	-	-	-
<b>Canadian Indices</b>												
S&P/TSX Composite	1.82%	2.38%	6.99%	9.19%	3.86%	9.01%	10.42%	9.29%	7.37%	9.90%	7.55%	7.75%
S&P/TSX SmallCap	0.77%	0.40%	0.82%	0.25%	-4.37%	1.44%	10.30%	6.04%	3.23%	7.77%	3.44%	-
S&P/TSX Composite Dividend	2.09%	2.45%	7.04%	7.58%	4.03%	11.70%	10.86%	9.61%	8.00%	-	-	-
S&P/TSX Equity Income	0.64%	0.68%	4.63%	3.31%	0.49%	11.18%	9.54%	8.84%	6.36%	10.89%	-	-
S&P/TSX Preferred Share	0.13%	5.94%	15.29%	5.61%	-3.02%	0.87%	4.76%	3.48%	1.87%	3.93%	2.32%	-
<b>S&amp;P/TSX Sectors (\$CA)</b>												
Cdn. Energy	7.96%	8.77%	1.72%	14.13%	16.84%	38.61%	27.86%	15.16%	2.64%	5.22%	5.39%	-
Cdn. Materials	-2.12%	-8.26%	-12.17%	-10.49%	-8.11%	1.27%	6.52%	6.31%	2.75%	2.60%	4.60%	5.85%
Cdn. Industrials	5.69%	7.92%	11.73%	15.61%	13.06%	12.04%	14.35%	13.80%	12.08%	15.96%	11.14%	10.09%
Cdn. Consumer Discretionary	2.14%	3.39%	7.50%	9.87%	7.13%	6.77%	14.04%	9.77%	9.74%	12.87%	8.34%	7.34%
Cdn. Consumer Staples	4.65%	7.00%	12.56%	11.73%	14.23%	17.37%	12.96%	11.09%	13.04%	14.24%	10.35%	11.99%
Cdn. Health Care	7.81%	3.81%	1.67%	14.67%	-20.55%	-32.65%	-19.66%	-26.87%	-11.53%	0.81%	-3.13%	-1.49%
Cdn. Financials	2.30%	2.03%	12.64%	7.50%	1.17%	10.41%	10.88%	9.66%	9.42%	13.52%	9.24%	-
Cdn. Information Technology	-0.48%	5.81%	15.94%	47.16%	15.91%	6.27%	16.97%	21.24%	19.77%	18.71%	10.14%	-
Cdn. Telecommunication Services	-4.08%	-1.29%	1.77%	-6.26%	-4.10%	6.19%	4.55%	3.49%	8.17%	10.71%	9.35%	7.79%
Cdn. Utilities	-2.35%	-3.56%	-2.72%	-4.61%	-6.20%	-0.32%	1.47%	6.61%	7.03%	8.06%	7.64%	8.15%
Cdn. Real Estate	-0.96%	-0.59%	2.59%	-4.30%	-5.51%	2.47%	0.61%	2.35%	6.74%	12.48%	7.93%	9.18%
Global Gold	-5.77%	-13.31%	-9.62%	-5.39%	-9.55%	-0.70%	1.75%	7.18%	3.60%	-0.23%	1.90%	-
Global Mining	-5.08%	-11.32%	-4.95%	-4.76%	-3.87%	2.89%	13.29%	10.55%	5.63%	6.02%	-	-
S&P/TSX Cdn. REIT	-1.90%	-3.20%	-0.45%	-9.67%	-7.87%	2.23%	-1.04%	1.28%	5.14%	10.94%	7.43%	9.95%
<b>U.S.</b>												
S&P 500 (LargeCap)	6.70%	9.90%	14.25%	30.08%	13.44%	14.45%	16.78%	15.46%	15.01%	16.54%	9.96%	7.36%
Russell 2000	7.02%	4.19%	9.28%	9.74%	5.13%	1.31%	10.36%	7.54%	9.33%	13.77%	7.98%	7.83%
Russell 2000 Growth	9.52%	7.38%	10.53%	13.86%	6.00%	-2.42%	8.67%	7.14%	9.53%	14.33%	8.32%	6.72%
Russell 2000 Value	4.60%	1.15%	8.01%	5.31%	3.87%	4.82%	11.30%	7.26%	8.73%	12.91%	7.38%	8.47%
<b>International &amp; Other</b>												
London FTSE 100 (UK)	1.10%	0.93%	3.88%	4.82%	5.44%	8.53%	7.49%	4.94%	4.26%	8.33%	4.62%	3.06%
Frankfurt DAX 30 (Germany)	5.56%	5.88%	10.77%	16.87%	12.06%	7.03%	10.23%	8.47%	5.75%	10.04%	7.00%	4.75%
S&P/ASX 50 (Australia)	-0.01%	-0.30%	8.98%	6.82%	7.74%	6.54%	8.81%	7.61%	6.49%	10.86%	8.02%	8.30%
MSCI World (Net)	5.58%	8.24%	12.78%	24.60%	11.24%	11.11%	13.78%	12.33%	11.30%	13.08%	7.97%	5.82%
MSCI World ex-USA	3.04%	4.84%	9.54%	14.31%	8.89%	7.60%	9.62%	8.08%	7.10%	9.62%	6.18%	4.84%
MSCI Europe	2.88%	4.11%	8.58%	13.00%	9.81%	9.04%	10.32%	8.60%	6.71%	9.97%	6.23%	4.67%
MSCI Japan	4.33%	10.57%	14.65%	27.05%	11.36%	5.76%	9.55%	8.30%	8.79%	8.61%	5.23%	3.83%
MSCI EAFE (Net)	3.14%	5.08%	9.54%	14.09%	8.82%	6.82%	8.97%	7.41%	6.53%	9.10%	5.58%	4.21%
MSCI EM (Emerging Markets)	6.13%	2.52%	5.37%	8.86%	-0.36%	-3.80%	3.52%	2.89%	5.51%	8.29%	6.84%	7.45%
EM Latin America	1.13%	-2.46%	9.72%	22.78%	14.88%	14.88%	7.79%	4.01%	4.93%	6.21%	7.97%	8.81%
EMU (European Monetary Union)	4.28%	6.15%	10.23%	15.34%	12.00%	8.53%	10.67%	8.87%	7.02%	9.58%	6.00%	4.50%
ACWI ex-USA	3.87%	4.19%	8.35%	12.77%	6.19%	4.13%	7.82%	6.59%	6.59%	9.19%	6.09%	4.94%

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