

Benchmark Index Returns

Various indices are generally accepted in the investment community as a reasonable indication of the performance of a specific asset class or investment market, and are commonly used as a benchmark against which to measure the performance of your own portfolio. The table below presents a selection of indices covering major asset classes, sectors and international markets.

September 30, 2023

Canadian Dollar (\$US/\$CA) 73.96

	0.08%	-2.06%	0.18%	1.37%	-2.93%	-0.45%	-0.52%	-0.87%	-2.70%	-1.61%	-0.01%	0.48%
Name	1M	3M	YTD	1Y	2Y	3Y	4Y	5Y	10Y	15Y	20Y	25Y
Canada												
Fixed Income												
91-Day T-Bills	0.42%	1.22%	3.39%	4.43%	2.63%	1.79%	1.66%	1.66%	1.21%	-	-	-
FTSE TMX Short-Term Bond	-0.40%	-0.12%	0.88%	1.56%	-1.86%	-1.23%	0.28%	1.08%	1.34%	-	-	-
FTSE TMX Universe Bond	-2.62%	-3.87%	-1.46%	-1.36%	-6.03%	-5.14%	-2.22%	0.05%	1.64%	-	-	-
FTSE TMX High Yield Bond	-0.32%	1.06%	3.66%	5.82%	-1.01%	2.72%	3.00%	3.44%	4.76%	-	-	-
Equities												
S&P/TSX Composite	-3.33%	-2.20%	3.38%	9.54%	1.80%	9.88%	7.32%	7.27%	7.54%	6.62%	7.95%	7.85%
S&P/TSX SmallCap	-5.24%	-0.79%	-1.11%	7.17%	-3.86%	10.03%	6.64%	3.85%	4.04%	4.60%	4.06%	-
S&P/TSX Composite Dividend	-2.65%	-1.64%	2.15%	7.66%	4.92%	12.27%	7.79%	7.80%	8.16%	-	-	-
S&P/TSX Equity Income	-3.16%	-3.40%	-0.33%	4.36%	3.83%	15.75%	7.09%	7.71%	6.51%	7.51%	-	-
S&P/TSX Preferred Share	1.44%	-1.43%	-1.28%	-4.47%	-9.35%	1.18%	1.57%	-0.93%	0.72%	2.36%	1.89%	-
S&P/TSX Sectors												
Cdn. Energy	2.83%	20.52%	14.51%	30.70%	41.93%	66.37%	23.23%	11.01%	3.57%	2.17%	6.59%	-
Cdn. Materials	-6.04%	-3.76%	-3.17%	4.75%	4.41%	-0.42%	7.59%	9.20%	4.81%	2.19%	5.96%	5.98%
Cdn. Industrials	-3.66%	-4.21%	4.32%	11.97%	5.32%	10.30%	11.25%	9.49%	12.36%	12.06%	10.88%	9.65%
Cdn. Consumer Discretionary	-2.71%	-6.84%	3.69%	12.84%	2.55%	12.40%	7.89%	7.12%	9.64%	10.30%	8.44%	7.95%
Cdn. Consumer Staples	-1.02%	-2.03%	0.62%	9.46%	8.74%	8.48%	7.43%	10.91%	12.60%	13.25%	10.16%	12.14%
Cdn. Health Care	-6.69%	17.29%	19.88%	6.80%	-36.12%	-19.77%	-26.27%	-28.79%	-10.59%	-0.23%	-3.47%	-1.41%
Cdn. Financials	-2.08%	-2.61%	1.00%	4.40%	0.07%	13.38%	6.41%	6.47%	9.05%	8.54%	9.38%	-
Cdn. Information Technology	-7.75%	-6.10%	31.77%	46.68%	-9.44%	2.93%	13.61%	17.45%	19.38%	15.19%	10.96%	-
Cdn. Telecommunication Services	-5.72%	-12.04%	-10.91%	-2.73%	-3.96%	4.78%	2.02%	3.79%	8.03%	9.12%	9.88%	8.50%
Cdn. Utilities	-6.76%	-11.96%	-7.39%	-14.26%	-6.58%	-0.79%	2.11%	7.67%	7.35%	6.96%	7.89%	8.23%
Cdn. Real Estate	-6.76%	-6.05%	-3.39%	3.42%	-9.01%	4.53%	-2.07%	1.53%	6.77%	8.07%	8.64%	8.77%
Global Gold	-7.83%	-8.88%	-7.55%	6.82%	0.17%	-9.46%	3.76%	12.29%	5.10%	0.91%	2.46%	-
Global Mining	-2.81%	-1.86%	-2.53%	16.51%	9.48%	6.67%	12.86%	13.55%	7.42%	4.63%	-	-
S&P/TSX Cdn. REIT	-5.82%	-6.68%	-6.02%	2.66%	-8.04%	5.67%	-2.37%	1.72%	5.31%	7.33%	8.02%	10.11%
U.S.												
S&P 500 (LargeCap)	-4.85%	-1.22%	12.87%	19.97%	4.45%	10.65%	11.96%	10.88%	15.02%	13.10%	9.73%	7.40%
Russell 2000	-5.96%	-3.11%	2.36%	7.46%	-5.96%	7.65%	5.98%	3.29%	9.60%	9.90%	8.14%	7.48%
Russell 2000 Growth	-6.67%	-5.35%	5.06%	8.11%	-9.30%	1.55%	5.10%	2.44%	9.68%	10.61%	8.28%	6.63%
Russell 2000 Value	-5.29%	-0.90%	-0.70%	6.38%	-2.94%	13.83%	6.04%	3.49%	9.14%	8.92%	7.74%	7.82%
International & Other												
London FTSE 100 (UK)	-1.48%	0.21%	6.66%	23.85%	5.34%	11.53%	4.75%	3.69%	5.51%	6.02%	5.42%	3.39%
Frankfurt DAX 30 (Germany)	-6.00%	-5.69%	9.21%	35.27%	-1.17%	3.26%	5.23%	3.62%	6.28%	6.38%	7.55%	4.11%
S&P/ASX 50 (Australia)	-2.87%	-1.57%	-1.29%	12.87%	0.94%	8.64%	4.54%	5.62%	6.12%	7.88%	8.43%	8.39%
MSCI World (Net)	-4.39%	-1.41%	10.91%	20.30%	1.99%	8.57%	9.22%	8.19%	11.27%	9.89%	7.93%	5.86%
MSCI World ex-USA	-3.40%	-1.99%	7.07%	23.02%	0.62%	7.12%	5.65%	4.89%	7.26%	6.84%	6.51%	4.94%
MSCI Europe	-4.03%	-2.89%	8.41%	27.93%	2.05%	8.38%	6.34%	5.50%	7.34%	6.91%	6.74%	4.69%
MSCI Japan	-2.05%	0.64%	11.40%	24.69%	-2.42%	3.66%	4.75%	3.34%	7.65%	6.65%	4.86%	4.05%
MSCI EAFE (Net)	-3.49%	-2.08%	6.89%	23.95%	-0.08%	6.23%	4.96%	4.14%	6.70%	6.37%	5.90%	4.30%
MSCI EM (Emerging Markets)	-2.65%	-0.73%	1.98%	10.65%	-7.30%	-0.89%	2.12%	1.82%	5.29%	5.83%	7.68%	7.74%
EM Latin America	-2.35%	-2.62%	13.20%	18.52%	13.37%	16.16%	2.85%	4.15%	3.41%	3.37%	8.75%	8.27%
EMU (European Monetary Union)	-5.64%	-5.19%	9.89%	33.49%	0.16%	7.50%	5.71%	4.74%	7.43%	6.02%	6.43%	4.37%
ACWI ex-USA	-3.19%	-1.63%	5.63%	19.39%	-1.71%	4.72%	4.59%	3.97%	6.71%	6.51%	6.51%	5.10%

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