

## Benchmark Index Returns

Various indices are generally accepted in the investment community as a reasonable indication of the performance of a specific asset class or investment market, and are commonly used as a benchmark against which to measure the performance of your own portfolio. The table below presents a selection of indices covering major asset classes, sectors and international markets.

November 30, 2023

Canadian Dollar (\$US/\$CA) 73.63	2.14%	-0.37%	-0.27%	-0.54%	-2.95%	-1.54%	-0.54%	-0.42%	-2.45%	-0.62%	-0.23%	0.46%
Name	1M	3M	YTD	1Y	2Y	3Y	4Y	5Y	10Y	15Y	20Y	25Y
<b>Canada</b>												
Fixed Income												
91 Days T Bills	0.42%	1.30%	4.30%	4.66%	3.05%	2.09%	1.81%	1.78%	1.28%	-	-	-
FTSE TMX Short Term	1.77%	2.15%	3.46%	3.30%	-0.18%	-0.48%	0.84%	1.49%	1.51%	-	-	-
FTSE TMX Universe Bond	4.29%	1.94%	3.15%	1.45%	-3.76%	-3.77%	-1.18%	0.89%	2.03%	-	-	-
FTSE High Yield Bond	2.85%	2.53%	6.63%	7.41%	0.60%	2.74%	3.46%	4.34%	4.89%	-	-	-
<b>Equities</b>												
S&P/TSX Composite	7.48%	0.56%	7.54%	2.28%	2.16%	8.82%	7.67%	9.23%	7.42%	8.56%	7.84%	7.48%
S&P/TSX SmallCap	4.84%	-3.22%	1.00%	-0.86%	-3.71%	5.24%	7.00%	6.80%	3.85%	7.40%	3.61%	-
S&P/TSX Composite Dividend	6.21%	0.50%	5.46%	0.57%	5.01%	10.95%	8.00%	9.40%	7.91%	-	-	-
S&P/TSX Equity Income	6.39%	-0.02%	2.90%	-1.30%	4.35%	12.11%	7.26%	9.14%	6.34%	9.40%	-	-
S&P/TSX Preferred Share	9.47%	7.93%	5.04%	3.21%	-6.62%	1.70%	2.81%	2.12%	1.23%	4.11%	2.17%	-
<b>S&amp;P/TSX Sectors</b>												
Cdn. Energy	-3.16%	-1.51%	9.68%	3.49%	32.77%	49.68%	22.98%	15.87%	2.92%	3.59%	6.19%	-
Cdn. Materials	4.78%	-5.59%	-2.72%	-4.51%	1.17%	2.05%	6.97%	10.33%	5.30%	4.09%	5.23%	5.79%
Cdn. Industrials	4.53%	-2.82%	5.23%	-0.77%	3.21%	8.69%	10.11%	10.81%	10.92%	13.79%	10.80%	9.13%
Cdn. Consumer Discretionary	6.33%	1.23%	7.89%	3.21%	4.37%	8.65%	8.59%	8.78%	9.51%	11.65%	8.43%	7.60%
Cdn. Consumer Staples	0.92%	1.78%	3.48%	1.70%	10.77%	11.22%	8.22%	10.12%	12.53%	13.73%	10.13%	11.85%
Cdn. Health Care	3.83%	-13.41%	11.25%	-7.46%	-33.90%	-31.10%	-26.17%	-26.23%	-11.65%	0.13%	-3.14%	-2.05%
Cdn. Financials	10.03%	2.43%	5.65%	-0.28%	0.82%	10.01%	6.68%	8.42%	8.56%	10.70%	9.21%	-
Cdn. Information Technology	19.43%	5.47%	50.66%	42.87%	-3.17%	5.49%	15.45%	21.97%	20.59%	17.29%	11.55%	-
Cdn. Telecommunication Services	7.71%	0.18%	-5.34%	-6.34%	-1.04%	5.22%	2.74%	4.15%	8.10%	10.08%	9.90%	8.14%
Cdn. Utilities	7.46%	-4.27%	-4.92%	-9.24%	-5.10%	-1.45%	2.27%	7.83%	7.30%	7.79%	7.63%	8.11%
Cdn. Real Estate	8.18%	-5.16%	-1.74%	-4.39%	-9.40%	1.09%	-1.66%	2.37%	6.60%	10.81%	8.24%	8.44%
Global Gold	8.11%	6.06%	6.38%	7.31%	2.94%	0.00%	6.54%	14.07%	7.48%	2.00%	2.13%	-
Global Mining	5.99%	3.23%	3.53%	2.35%	9.11%	9.89%	13.36%	16.10%	7.82%	6.82%	-	-
S&P/TSX Cdn. REIT	8.36%	-5.53%	-5.74%	-7.98%	-8.69%	0.97%	-2.64%	1.73%	5.21%	9.89%	7.65%	9.78%
<b>U.S.</b>												
S&P 500 (LargeCap)	6.85%	2.12%	21.13%	14.46%	4.75%	11.47%	12.24%	12.98%	14.62%	14.42%	9.98%	7.12%
Russell 2000	6.77%	-4.02%	4.48%	-2.04%	-5.14%	2.71%	4.68%	5.22%	8.80%	11.56%	7.84%	7.18%
Russell 2000 Growth	6.82%	-5.61%	6.26%	-0.29%	-8.78%	-2.77%	3.09%	4.59%	8.83%	12.32%	7.94%	6.15%
Russell 2000 Value	6.72%	-2.48%	2.23%	-4.22%	-1.85%	8.13%	5.48%	5.15%	8.36%	10.53%	7.48%	7.71%
<b>International &amp; Other</b>												
London FTSE 100 (UK)	4.50%	1.08%	9.42%	9.12%	7.52%	9.76%	4.04%	5.49%	4.98%	7.07%	5.24%	3.09%
Frankfurt DAX 30 (Germany)	10.51%	2.64%	19.25%	19.78%	5.02%	5.29%	5.52%	7.22%	5.88%	8.25%	7.34%	4.06%
S&P/ASX 50 (Australia)	7.49%	1.66%	3.31%	1.78%	4.66%	6.21%	4.87%	7.46%	6.21%	9.69%	8.50%	8.02%
MSCI World (Net)	7.09%	1.99%	18.31%	13.60%	3.41%	8.71%	9.46%	10.43%	11.03%	11.27%	8.10%	5.53%
MSCI World ex-USA	7.13%	1.71%	12.73%	12.53%	3.97%	6.30%	5.74%	7.17%	7.07%	8.17%	6.55%	4.54%
MSCI Europe	7.59%	1.99%	15.22%	15.58%	5.43%	8.01%	6.62%	8.11%	7.09%	8.46%	6.71%	4.41%
MSCI Japan	6.29%	2.01%	16.01%	16.67%	2.36%	2.53%	4.33%	5.38%	7.61%	7.07%	5.22%	3.39%
MSCI EAFE (Net)	7.00%	1.64%	12.58%	12.97%	3.53%	5.42%	5.01%	6.43%	6.50%	7.64%	5.95%	3.90%
MSCI EM (Emerging Markets)	5.76%	1.53%	6.37%	5.21%	-4.01%	-2.16%	2.08%	3.16%	5.07%	7.86%	7.62%	7.15%
EM Latin America	11.68%	6.57%	23.55%	19.03%	23.25%	13.45%	4.98%	5.16%	3.99%	6.02%	8.85%	8.01%
EMU (European Monetary Union)	9.10%	2.03%	18.82%	19.12%	5.09%	7.00%	6.37%	7.96%	7.17%	7.90%	6.41%	4.14%
ACWI ex-USA	6.74%	1.66%	10.92%	10.44%	1.63%	3.76%	4.64%	6.01%	6.51%	7.95%	6.53%	4.67%

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