

Benchmark Index Returns

Various indices are generally accepted in the investment community as a reasonable indication of the performance of a specific asset class or investment market, and are commonly used as a benchmark against which to measure the performance of your own portfolio. The table below presents a selection of indices covering major asset classes, sectors and international markets.

May 31, 2023

Canadian Dollar (\$US/\$CA) 73.51	-0.19%	0.04%	-0.43%	-7.02%	-5.80%	0.45%	-0.14%	-0.98%	-2.71%	-2.07%	0.04%	0.28%
Name	1M	3M	YTD	1Y%	2Y	3Y	4Y	5Y	10Y	15Y	20Y	25Y
Canada												
Fixed Income												
91-Day T-Bill	0.35%	1.09%	1.80%	3.41%	1.87%	1.29%	1.40%	1.44%	1.09%			
FTSE TMX Short Term Bond	-0.90%	0.75%	1.35%	0.92%	-1.69%	-0.67%	0.50%	1.22%	1.40%			
FTSE TMX Universe Bond	-1.69%	1.42%	2.47%	0.86%	-3.96%	-3.22%	-0.75%	0.76%	1.84%			
FTSE TMX High Yield Bond	-0.21%	0.52%	2.26%	3.15%	-0.62%	4.96%	3.35%	3.41%	4.64%			
Canadian Equities												
S&P/TSX Composite	-4.95%	-2.40%	2.27%	-2.46%	2.59%	12.10%	8.36%	7.27%	7.66%	5.03%	8.35%	6.53%
S&P/TSX SmallCap	-4.06%	-5.58%	-0.91%	-9.33%	-4.76%	14.57%	7.51%	3.24%	4.38%	2.52%	4.84%	-
S&P/TSX Composite Dividend	-5.66%	-3.50%	0.74%	-3.96%	5.37%	13.99%	8.86%	7.75%	8.26%	-	-	-
S&P/TSX Equity Income	-5.57%	-2.75%	1.37%	-8.51%	6.37%	17.82%	9.05%	8.53%	6.98%	6.90%	-	-
S&P/TSX Preferred Share	-1.12%	-6.93%	-1.12%	-14.86%	-8.13%	6.30%	1.96%	-0.53%	0.35%	1.89%	2.05%	-
S&P/TSX Sectors (\$CA)												
Cdn. Energy	-8.56%	-8.25%	-8.94%	-15.52%	34.52%	45.95%	15.60%	5.32%	1.79%	-1.47%	5.58%	-
Cdn. Materials	-10.49%	-1.24%	-0.14%	-5.62%	-0.18%	5.11%	11.91%	7.26%	4.09%	0.35%	6.98%	5.26%
Cdn. Industrials	-3.14%	-0.68%	3.93%	14.96%	7.18%	15.28%	11.21%	10.44%	12.44%	10.24%	11.53%	8.46%
Cdn. Consumer Discretionary	-3.81%	-2.11%	2.08%	8.71%	-1.11%	15.70%	10.00%	5.17%	10.69%	9.24%	8.87%	6.92%
Cdn. Consumer Staples	-5.92%	-0.67%	1.73%	6.88%	12.11%	11.98%	9.17%	11.29%	13.46%	12.87%	10.35%	11.82%
Cdn. Health Care	-4.29%	-8.79%	3.90%	-28.55%	-46.60%	-28.11%	-34.38%	-25.60%	-10.99%	-2.26%	-3.95%	-3.15%
Cdn. Financials	-5.19%	-7.92%	-0.49%	-7.32%	0.24%	15.69%	8.11%	6.96%	9.70%	8.02%	9.71%	-
Cdn. Information Technology	9.07%	21.28%	36.48%	34.43%	0.01%	7.07%	16.55%	19.09%	19.67%	12.20%	12.40%	-
Cdn. Telecommunication Services	-8.22%	-2.85%	-0.33%	-5.13%	3.09%	8.62%	4.59%	7.37%	8.81%	9.11%	10.82%	7.59%
Cdn. Utilities	-1.55%	6.24%	7.62%	-7.74%	2.38%	7.76%	8.96%	11.43%	8.14%	6.85%	8.91%	8.38%
Cdn. Real Estate	-4.59%	-8.05%	2.12%	-7.81%	-2.91%	9.13%	1.58%	3.78%	7.00%	7.40%	9.57%	8.20%
Global Gold	-7.67%	11.34%	6.68%	2.74%	-3.45%	-1.58%	13.51%	10.93%	5.05%	0.68%	4.03%	-
Global Mining	-8.17%	-3.05%	-2.97%	-1.22%	0.33%	10.88%	14.14%	11.00%	7.16%	1.50%	-	-
S&P/TSX Cdn. REIT	-3.93%	-8.19%	0.97%	-8.57%	-1.81%	8.72%	1.51%	4.22%	5.08%	7.05%	8.89%	9.52%
U.S.												
S&P 500 (LargeCap)	0.63%	5.70%	10.13%	10.69%	7.53%	12.42%	13.06%	12.12%	15.11%	12.08%	9.72%	7.21%
Russell 2000	-0.74%	-7.39%	0.39%	2.52%	-5.53%	8.74%	6.07%	3.76%	10.34%	9.56%	8.52%	6.64%
Russell 2000 Growth	0.21%	-3.62%	5.32%	10.43%	-7.28%	4.16%	5.44%	3.76%	10.90%	10.11%	8.86%	5.80%
Russell 2000 Value	-1.78%	-11.30%	-4.63%	-4.81%	-4.04%	13.09%	5.90%	3.10%	9.39%	8.71%	7.93%	6.97%
International & Other												
London FTSE 100 (UK)	-6.15%	-2.00%	5.13%	7.54%	5.97%	10.59%	4.41%	2.82%	5.93%	4.23%	5.46%	3.12%
Frankfurt DAX 30 (Germany)	-4.84%	2.33%	12.69%	16.34%	-0.12%	8.51%	6.45%	3.60%	7.33%	4.97%	8.06%	3.79%
S&P/ASX 50 (Australia)	-4.67%	-5.38%	-1.89%	0.23%	1.57%	10.31%	4.80%	5.58%	6.54%	5.67%	8.86%	8.18%
World (Net)	-0.81%	3.81%	9.00%	9.78%	4.64%	10.47%	10.06%	8.86%	11.61%	8.42%	8.10%	5.54%
World ex-USA	-4.06%	0.85%	7.11%	9.83%	2.59%	8.93%	6.41%	4.95%	7.96%	5.09%	6.98%	4.50%
Europe	-5.50%	0.81%	9.43%	13.30%	3.86%	10.62%	7.30%	5.73%	8.23%	5.14%	6.97%	4.32%
Japan	2.06%	6.44%	9.24%	12.89%	1.44%	4.21%	5.50%	3.18%	8.27%	5.10%	6.10%	3.55%
EAFE (Net)	-4.05%	0.87%	7.27%	10.84%	2.02%	8.05%	5.73%	4.23%	7.47%	4.63%	6.38%	3.90%
EM (Emerging Markets)	-1.46%	0.20%	1.60%	-1.13%	-8.71%	3.40%	1.98%	0.70%	5.11%	3.34%	8.60%	6.38%
EM Latin America	-0.54%	2.85%	6.54%	4.12%	6.68%	14.05%	0.83%	3.23%	2.18%	0.18%	9.13%	6.74%
EMU (European Monetary Union)	-5.31%	0.67%	12.06%	17.05%	1.96%	10.80%	7.12%	4.96%	8.63%	4.16%	6.68%	4.03%
ACWI ex-USA	-3.35%	0.67%	5.55%	6.61%	-0.84%	7.27%	5.11%	3.73%	7.21%	4.62%	7.02%	4.59%

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