

Benchmark Index Returns

Various indices are generally accepted in the investment community as a reasonable indication of the performance of a specific asset class or investment market, and are commonly used as a benchmark against which to measure the performance of your own portfolio. The table below presents a selection of indices covering major asset classes, sectors and international markets.

March 31, 2023

Canadian Dollar (\$US/\$CA)73.89	0.56%	0.08%	1.27%	-7.67%	-3.60%	1.58%	-0.32%	-0.96%	-2.83%	-1.82%	0.41%	0.18%
Name	1M	YTD	6M	1Y	2Y	3Y	4Y	5Y	10Y	15Y	20Y	25Y
Canada												
Fixed Income												
91-Day T-Bill	0.41%	1.12%	2.13%	2.81%	1.54%	1.10%	1.30%	1.34%	1.04%	-	-	-
FTSE TMX Short term Bond	1.22%	1.82%	2.50%	0.70%	-1.33%	0.02%	0.81%	1.33%	1.45%	-	-	-
FTSE TMX Universe Bond	2.16%	3.22%	3.32%	-2.01%	-3.28%	-1.67%	-0.17%	0.89%	1.88%	-	-	-
FTSE TMX High Yield Bond	0.12%	1.85%	3.97%	-0.58%	0.02%	6.24%	3.28%	3.57%	4.75%	-	-	-
Canadian Equities												
S&P/TSX Composite	-0.22%	4.55%	10.79%	-5.17%	6.76%	18.02%	8.98%	8.80%	7.86%	5.89%	8.91%	6.65%
S&P/TSX SmallCap	-0.43%	4.50%	13.25%	-12.56%	1.93%	27.64%	7.72%	5.74%	4.62%	3.23%	5.56%	-
S&P/TSX Composite Dividend	-0.86%	3.50%	9.08%	-4.32%	10.05%	18.98%	9.63%	9.29%	8.52%	-	-	-
S&P/TSX Equity Income	-0.87%	3.34%	8.19%	-6.78%	11.22%	21.80%	9.60%	9.47%	7.27%	7.65%	-	-
S&P/TSX Venture Composite	-	-	-	-	-	-	-	-	-	-	-	-
S&P/TSX Sectors (\$CA)												
Cdn. Energy	-3.50%	-4.23%	9.32%	7.53%	45.44%	61.99%	14.96%	9.23%	2.32%	0.23%	6.07%	-
Cdn. Materials	6.90%	8.08%	16.92%	-8.44%	10.84%	19.53%	12.17%	10.24%	3.73%	1.25%	7.41%	5.34%
Cdn. Industrials	1.95%	6.68%	14.50%	4.20%	8.91%	20.76%	13.00%	12.98%	12.98%	11.35%	12.48%	8.27%
Cdn. Consumer Discretionary	0.38%	4.68%	13.91%	6.58%	2.22%	27.64%	10.14%	6.92%	11.54%	9.26%	9.63%	7.19%
Cdn. Consumer Staples	3.77%	6.28%	15.61%	10.60%	16.78%	16.80%	11.21%	12.52%	14.55%	13.39%	11.17%	12.16%
Cdn. Health Care	-11.06%	1.31%	-9.75%	-53.91%	-50.79%	-25.52%	-36.87%	-24.84%	-10.87%	-2.36%	-3.26%	-3.17%
Cdn. Financials	-5.93%	1.67%	5.10%	-9.81%	5.09%	17.44%	8.87%	7.85%	10.13%	8.54%	10.19%	-
Cdn. Information Technology	9.91%	23.69%	37.69%	0.52%	-4.03%	16.17%	16.68%	19.03%	19.53%	12.12%	13.03%	-
Cdn. Telecommunication Services	0.31%	2.90%	12.36%	-6.37%	8.03%	10.53%	5.57%	8.34%	9.07%	9.89%	11.70%	7.98%
Cdn. Utilities	5.38%	6.75%	-1.18%	-9.04%	1.51%	9.06%	9.83%	10.62%	8.05%	7.21%	9.50%	8.37%
Cdn. Real Estate	-4.70%	5.85%	13.31%	-12.86%	1.88%	13.01%	1.89%	5.15%	7.39%	8.40%	9.89%	8.06%
Global Gold	16.32%	11.45%	28.78%	-9.41%	6.34%	11.59%	14.06%	12.36%	3.30%	0.63%	4.39%	-
Global Mining	6.77%	6.86%	27.73%	-5.56%	11.36%	25.85%	15.18%	14.63%	7.15%	2.97%	-	-
S&P/TSX Cdn. REIT	-5.12%	4.34%	13.99%	-13.07%	3.49%	11.46%	1.91%	5.55%	5.31%	7.67%	9.34%	9.65%
U.S.												
S&P 500 (LargeCap)	3.10%	7.41%	14.17%	-0.06%	7.16%	16.76%	11.97%	12.27%	15.51%	12.09%	9.92%	7.19%
Russell 2000	-5.31%	2.65%	7.76%	-4.26%	-5.33%	15.68%	5.72%	5.73%	11.18%	10.10%	9.31%	6.64%
Russell 2000 Growth	-3.01%	5.99%	9.07%	-3.17%	-9.21%	11.60%	4.69%	5.27%	11.65%	10.69%	9.59%	5.66%
Russell 2000 Value	-7.69%	-0.74%	6.35%	-5.72%	-1.62%	19.13%	6.00%	5.57%	10.34%	9.23%	8.79%	7.13%
International & Other												
London FTSE 100 (UK)	-0.96%	6.25%	23.37%	7.42%	8.73%	12.24%	4.03%	3.93%	6.57%	4.50%	5.97%	3.14%
Frankfurt DAX 30 (Germany)	3.57%	14.05%	41.26%	14.92%	1.85%	14.00%	7.37%	3.64%	8.52%	5.27%	9.30%	4.43%
S&P/ASX 50 (Australia)	-1.07%	2.58%	17.30%	-1.31%	5.71%	17.76%	6.90%	7.33%	6.38%	6.53%	9.36%	8.24%
MSCI World (Net)	2.52%	7.64%	16.76%	0.70%	4.97%	14.59%	9.38%	9.06%	12.02%	8.57%	8.42%	5.59%
MSCI World ex-USA	1.78%	8.10%	24.20%	5.93%	4.40%	12.28%	6.49%	5.36%	8.51%	5.43%	7.48%	4.67%
MSCI Europe	1.93%	10.65%	30.57%	10.51%	6.93%	13.87%	7.45%	6.01%	9.06%	5.36%	7.69%	4.65%
MSCI Japan	3.57%	6.29%	18.98%	3.08%	-1.95%	6.10%	4.40%	2.64%	8.45%	5.34%	5.80%	3.30%
MSCI EAFE (Net)	1.91%	8.38%	25.67%	6.82%	3.62%	11.23%	5.75%	4.53%	8.06%	4.91%	6.88%	4.07%
MSCI EM (Emerging Markets)	2.50%	3.93%	12.77%	-2.85%	-7.35%	6.54%	1.49%	0.43%	5.36%	3.93%	9.18%	5.92%
EM Latin America	0.35%	3.96%	8.84%	-3.09%	9.29%	16.80%	0.14%	-0.49%	1.36%	1.02%	9.66%	6.06%
EMU (European Monetary Union)	2.63%	14.23%	38.76%	15.28%	5.42%	15.17%	7.63%	5.17%	9.86%	4.44%	7.60%	4.57%
ACWI ex-USA	1.98%	6.91%	20.84%	3.37%	0.81%	10.57%	5.05%	3.97%	7.70%	5.01%	7.54%	4.71%

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