

Benchmark Index Returns

Various indices are generally accepted in the investment community as a reasonable indication of the performance of a specific asset class or investment market, and are commonly used as a benchmark against which to measure the performance of your own portfolio. The table below presents a selection of indices covering major asset classes, sectors and international markets.

February 28, 2023

Canadian Dollar (\$US/\$CA) 73.48

Name	1M	YTD	3M	1Y	2Y	3Y	4Y	5Y	10Y	15Y	20Y	25Y
Canada												
Fixed Income												
91-Day T-Bill	0.33%	0.70%	1.04%	2.48%	1.34%	1.08%	1.23%	1.27%	1.00%	-	-	-
FTSE TMX Short Term Bond	-0.76%	0.59%	0.44%	-2.40%	-1.88%	-0.34%	0.71%	1.12%	1.34%	-	-	-
FTSE TMX Universe Bond	-1.97%	1.04%	-0.60%	-6.87%	-4.96%	-2.96%	-0.09%	0.64%	1.73%	-	-	-
FTSE TMX High Yield Bond	-0.32%	1.73%	2.48%	-2.36%	0.05%	2.37%	3.60%	3.68%	4.76%	-	-	-
Canadian Equities												
S&P/TSX Composite	-2.45%	4.78%	-0.35%	-1.21%	8.92%	10.83%	9.31%	8.82%	7.86%	5.81%	8.76%	6.94%
S&P/TSX SmallCap	-3.63%	4.95%	3.02%	-8.79%	2.04%	13.87%	7.54%	5.57%	4.78%	3.07%	5.34%	-
S&P/TSX Composite Dividend	-2.06%	4.40%	-0.44%	0.60%	13.82%	11.97%	10.12%	9.47%	8.57%	-	-	-
S&P/TSX Equity Income	-3.03%	4.24%	-0.01%	-2.25%	15.34%	11.70%	10.27%	9.57%	7.40%	7.80%	-	-
S&P/TSX Venture Composite	-	-	-	-	-	-	-	-	-	-	-	-
S&P/TSX Sectors (\$CA)												
Cdn. Energy	-4.33%	-0.75%	-6.35%	19.62%	52.75%	32.80%	15.42%	10.94%	2.70%	0.48%	6.05%	-
Cdn. Materials	-8.65%	1.11%	-0.76%	-5.66%	7.72%	12.87%	10.98%	8.85%	2.85%	0.40%	6.77%	5.33%
Cdn. Industrials	0.84%	4.64%	-1.33%	10.56%	10.29%	13.93%	13.36%	12.17%	12.84%	11.00%	11.86%	8.49%
Cdn. Consumer Discretionary	-2.03%	4.28%	-0.24%	4.47%	5.25%	15.47%	9.75%	6.98%	12.08%	9.30%	9.38%	7.52%
Cdn. Consumer Staples	0.59%	2.41%	0.66%	16.78%	20.29%	13.37%	10.93%	11.56%	14.29%	13.40%	10.92%	12.25%
Cdn. Health Care	-0.60%	13.91%	-5.25%	-44.95%	-48.38%	-28.64%	-34.65%	-22.92%	-9.71%	-1.26%	-2.87%	-2.59%
Cdn. Financials	-0.50%	8.07%	2.01%	-4.79%	11.90%	12.03%	10.21%	8.94%	10.57%	8.87%	10.45%	-
Cdn. Information Technology	-2.84%	12.53%	6.71%	-8.71%	9.70%	8.35%	15.50%	16.49%	18.74%	11.46%	12.45%	-
Cdn. Telecommunication Services	-1.93%	2.59%	1.51%	-1.89%	13.02%	8.43%	6.08%	8.22%	9.40%	9.78%	11.71%	8.58%
Cdn. Utilities	-2.21%	1.29%	-3.31%	-7.77%	1.90%	3.58%	9.62%	9.88%	7.22%	6.69%	9.09%	8.25%
Cdn. Real Estate	0.31%	11.06%	8.06%	-6.71%	6.03%	2.30%	4.08%	6.61%	7.77%	8.73%	10.34%	8.15%
Global Gold	-12.62%	-4.18%	-3.35%	-13.52%	1.74%	4.25%	10.57%	9.91%	1.73%	-0.90%	3.19%	-
Global Mining	-9.95%	0.09%	-1.06%	-2.98%	6.95%	20.03%	14.74%	13.04%	6.00%	2.18%	-	-
S&P/TSX Cdn. REIT	-0.28%	9.97%	7.35%	-6.03%	8.75%	2.01%	4.22%	7.12%	5.84%	8.06%	9.54%	9.86%
U.S.												
S&P 500 (LargeCap)	-0.54%	4.18%	-1.55%	-1.07%	7.36%	12.65%	12.07%	11.16%	15.44%	12.19%	9.74%	7.25%
Russell 2000	0.22%	8.41%	1.65%	0.73%	-2.65%	10.57%	7.00%	7.30%	12.15%	10.89%	9.62%	7.03%
Russell 2000 Growth	0.84%	9.27%	2.54%	-1.31%	-9.67%	6.99%	5.52%	6.34%	12.41%	11.22%	9.77%	5.94%
Russell 2000 Value	-0.40%	7.53%	0.74%	2.46%	4.58%	13.38%	7.75%	7.67%	11.54%	10.27%	9.22%	7.63%
International & Other												
London FTSE 100 (UK)	2.03%	7.28%	6.99%	6.07%	10.43%	8.39%	4.97%	4.21%	6.69%	4.75%	5.96%	3.38%
Frankfurt DAX 30 (Germany)	1.13%	10.12%	10.61%	7.45%	2.43%	8.10%	6.47%	2.67%	7.85%	5.43%	8.83%	4.55%
S&P/ASX 50 (Australia)	-4.60%	3.69%	2.14%	8.67%	6.40%	9.49%	7.81%	6.52%	6.30%	6.57%	9.57%	8.30%
MSCI World (Net)	-0.50%	5.00%	0.81%	-0.69%	4.93%	10.39%	9.46%	8.19%	11.86%	8.67%	8.20%	5.64%
MSCI World ex-USA	-0.42%	6.21%	6.02%	3.72%	4.39%	8.10%	6.58%	4.78%	8.27%	5.54%	7.22%	4.71%
MSCI Europe	1.33%	8.55%	8.89%	6.70%	7.12%	9.44%	7.52%	5.51%	8.70%	5.59%	7.44%	4.84%
MSCI Japan	-1.96%	2.63%	3.21%	-2.40%	-3.51%	4.26%	4.06%	1.65%	8.46%	5.15%	5.31%	2.85%
MSCI EAFE (Net)	-0.18%	6.35%	6.72%	3.80%	3.37%	7.32%	5.81%	3.90%	7.81%	5.03%	6.61%	4.10%
MSCI EM (Emerging Markets)	-4.66%	1.40%	0.30%	-8.81%	-9.56%	1.79%	1.45%	-0.30%	4.78%	3.72%	8.83%	5.98%
EM Latin America	-4.36%	3.59%	-0.20%	7.48%	11.12%	3.21%	-0.22%	-0.62%	1.20%	1.09%	9.90%	6.32%
EMU (European Monetary Union)	1.21%	11.31%	11.58%	8.76%	5.28%	9.16%	7.31%	4.50%	9.26%	4.71%	7.23%	4.81%
ACWI ex-USA	-1.62%	4.84%	4.38%	-0.01%	0.06%	6.23%	5.10%	3.35%	7.38%	5.06%	7.26%	4.75%

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