

## Benchmark Index Returns

Various indices are generally accepted in the investment community as a reasonable indication of the performance of a specific asset class or investment market, and are commonly used as a benchmark against which to measure the performance of your own portfolio. The table below presents a selection of indices covering major asset classes, sectors and international markets.

April 28, 2023

Canadian Dollar (\$US/\$CA)73.65	-0.32%	-1.68%	-0.24%	-5.78%	-4.88%	0.81%	-0.29%	-1.12%	-2.94%	-1.96%	0.27%	0.21%
Name	1M	3M	YTD	1Y	2Y	3Y	4Y	5Y	10Y	15Y	20Y	25Y
<b>Canada</b>												
<b>Fixed Income</b>												
91-Day T-Bill	0.33%	1.08%	1.45%	3.22%	1.70%	1.19%	1.35%	1.39%	1.06%	-	-	-
FTSE TMX Short Term Bond	0.44%	0.90%	2.27%	2.08%	-1.20%	-0.27%	0.85%	1.43%	1.45%	-	-	-
FTSE TMX Universe Bond	0.98%	1.10%	4.23%	2.52%	-2.83%	-2.57%	0.10%	1.26%	1.87%	-	-	-
FTSE TMX High Yield Bond	0.61%	0.40%	2.47%	1.68%	-0.16%	5.54%	3.28%	3.57%	4.74%	-	-	-
<b>Canadian Equities</b>												
S&P/TSX Composite	2.90%	0.17%	7.59%	2.67%	7.02%	15.15%	8.89%	9.03%	8.40%	5.78%	8.86%	6.71%
S&P/TSX SmallCap	-1.16%	-5.16%	3.28%	-7.64%	-0.71%	17.99%	7.48%	4.47%	4.99%	3.01%	5.25%	-
S&P/TSX Composite Dividend	3.18%	0.19%	6.79%	2.47%	10.47%	17.07%	9.63%	9.61%	9.07%	-	-	-
S&P/TSX Equity Income	3.88%	-0.14%	7.35%	-1.29%	11.74%	20.85%	10.02%	10.03%	7.67%	7.58%	-	-
S&P/TSX Venture Composite	-	-	-	-	-	-	-	-	-	-	-	-
<b>S&amp;P/TSX Sectors (\$CA)</b>												
Cdn. Energy	3.98%	-4.01%	-0.41%	3.15%	47.55%	50.97%	14.60%	7.55%	3.01%	-0.18%	6.44%	-
Cdn. Materials	3.22%	0.80%	11.56%	-0.69%	9.61%	9.85%	13.76%	10.85%	5.58%	1.59%	7.68%	5.35%
Cdn. Industrials	0.59%	3.41%	7.30%	13.85%	9.84%	17.38%	12.02%	12.55%	13.36%	10.94%	12.02%	8.32%
Cdn. Consumer Discretionary	1.39%	-0.29%	6.13%	11.17%	0.37%	20.61%	8.64%	6.96%	11.64%	9.43%	9.18%	7.17%
Cdn. Consumer Staples	1.75%	6.21%	8.13%	12.25%	18.03%	15.50%	11.46%	13.14%	14.21%	13.65%	11.10%	12.27%
Cdn. Health Care	7.16%	-5.27%	8.56%	-39.40%	-46.34%	-25.31%	-36.04%	-23.24%	-9.91%	-1.85%	-3.19%	-3.11%
Cdn. Financials	3.23%	-3.37%	4.96%	-0.71%	5.20%	18.02%	8.19%	8.41%	10.50%	8.48%	10.07%	-
Cdn. Information Technology	1.17%	8.04%	25.13%	20.14%	-4.89%	8.61%	15.24%	18.75%	18.55%	11.51%	12.44%	-
Cdn. Telecommunication Services	5.53%	3.81%	8.59%	0.05%	9.12%	12.40%	7.35%	9.14%	9.72%	9.71%	11.53%	8.20%
Cdn. Utilities	2.41%	5.53%	9.32%	-5.58%	2.96%	8.55%	10.34%	11.50%	7.92%	7.25%	9.39%	8.62%
Cdn. Real Estate	1.13%	-3.33%	7.04%	-6.20%	0.25%	10.58%	2.82%	5.45%	6.90%	8.01%	9.87%	8.17%
Global Gold	3.68%	5.38%	15.55%	-0.54%	6.44%	1.27%	17.03%	12.98%	6.13%	1.63%	4.77%	-
Global Mining	-1.12%	-4.93%	5.66%	3.29%	8.05%	16.66%	15.79%	13.89%	8.24%	2.45%	-	-
S&P/TSX Cdn. REIT	0.72%	-4.70%	5.10%	-7.84%	1.53%	9.41%	2.96%	5.69%	4.87%	7.53%	9.27%	9.66%
<b>U.S.</b>												
S&P 500 (LargeCap)	1.89%	4.48%	9.44%	8.96%	6.63%	13.60%	11.26%	12.71%	15.60%	12.01%	9.72%	7.19%
Russell 2000	-1.48%	-6.50%	1.14%	2.27%	-5.91%	11.00%	4.33%	5.33%	11.15%	9.83%	8.87%	6.51%
Russell 2000 Growth	-0.84%	-3.01%	5.10%	6.90%	-9.51%	6.95%	3.58%	5.17%	11.72%	10.39%	9.18%	5.55%
Russell 2000 Value	-2.18%	-10.06%	-2.90%	-2.34%	-2.53%	14.51%	4.33%	4.84%	10.20%	8.97%	8.31%	6.98%
<b>International &amp; Other</b>												
London FTSE 100 (UK)	5.43%	6.54%	12.02%	14.98%	10.57%	13.08%	4.68%	4.16%	6.91%	4.53%	5.87%	3.32%
Frankfurt DAX 30 (Germany)	3.84%	8.75%	18.42%	25.59%	3.28%	13.00%	6.48%	4.07%	8.56%	5.35%	8.46%	4.44%
S&P/ASX 50 (Australia)	0.33%	-5.30%	2.92%	2.88%	4.80%	13.51%	6.54%	7.05%	5.98%	6.10%	9.10%	8.23%
MSCI World (Net)	2.08%	4.13%	9.89%	9.51%	4.89%	12.19%	8.87%	9.36%	12.00%	8.48%	8.20%	5.60%
MSCI World ex-USA	3.27%	4.67%	11.64%	14.27%	5.66%	11.68%	6.46%	5.63%	8.46%	5.39%	7.29%	4.73%
MCSI Europe	4.65%	8.09%	15.79%	19.69%	8.17%	14.11%	7.57%	6.46%	9.17%	5.48%	7.38%	4.72%
MSCI Japan	0.69%	2.24%	7.03%	11.17%	0.31%	5.19%	4.11%	2.74%	7.71%	5.03%	6.01%	3.31%
MSCI EAFE (Net)	3.16%	4.94%	11.80%	15.08%	4.91%	10.79%	5.72%	4.81%	7.94%	4.88%	6.68%	4.13%
MSCI EM (Emerging Markets)	-0.79%	-3.05%	3.11%	-0.33%	-7.78%	3.87%	0.64%	0.45%	5.28%	3.46%	8.81%	5.90%
EM Latin America	3.05%	-1.10%	7.13%	12.05%	10.21%	16.35%	0.66%	0.45%	1.77%	0.71%	9.08%	6.25%
EMU (European Monetary Union)	3.59%	7.60%	18.34%	25.30%	6.07%	14.90%	7.12%	5.35%	9.71%	4.51%	7.11%	4.54%
ACWI ex-USA	2.15%	2.48%	9.21%	9.97%	1.57%	9.37%	4.78%	4.16%	7.62%	4.87%	7.29%	4.73%

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