

## Benchmark Index Returns

Various indices are generally accepted in the investment community as a reasonable indication of the performance of a specific asset class or investment market, and are commonly used as a benchmark against which to measure the performance of your own portfolio. The table below presents a selection of indices covering major asset classes, sectors and international markets.

December 31, 2022

Canadian Dollar (\$US/\$CA) 73.83

Name	1M	3M	6M	YTD	2Y	3Y	4Y	5Y	10Y	15Y	20Y	25Y
<b>Canada</b>												
<b>Fixed Income</b>												
91-Day T-Bill	0.34%	1.00%	1.53%	1.82%	0.99%	0.95%	1.12%	1.17%	0.95%	-	-	-
FTSE TMX Short Term Bond	-0.15%	0.67%	0.36%	-4.04%	-2.50%	0.03%	0.79%	1.01%	1.35%	-	-	-
FTSE TMX Universe Bond	-1.65%	0.10%	0.62%	-11.69%	-7.22%	-2.20%	-0.01%	0.27%	1.63%	-	-	-
FTSE TMX High Yield Bond	0.74%	2.08%	2.79%	-5.44%	0.20%	2.32%	3.83%	3.49%	4.72%	-	-	-
<b>Canadian Equities</b>												
S&P/TSX Composite	-4.90%	5.96%	4.47%	-5.84%	8.53%	7.54%	11.19%	6.85%	7.74%	5.38%	8.47%	7.00%
S&P/TSX SmallCap	-1.84%	8.37%	5.69%	-9.29%	4.45%	7.19%	11.49%	9.29%	3.14%	4.23%	2.64%	4.96%
S&P/TSX Composite Dividend	-4.64%	5.39%	3.97%	-0.09%	13.00%	8.88%	11.96%	7.51%	8.49%	-	-	-
S&P/TSX Equity Income	-4.08%	4.70%	-0.67%	0.65%	17.04%	8.25%	12.40%	7.33%	7.46%	7.49%	-	-
S&P/TSX Preferred Share	-1.75%	-3.24%	-9.12%	-18.08%	-1.12%	1.25%	1.80%	-0.22%	0.61%	2.02%	2.35%	-
<b>S&amp;P/TSX Sectors (\$CA)</b>												
Cdn. Energy	-5.64%	14.14%	8.43%	54.02%	68.88%	23.07%	19.60%	8.48%	3.04%	0.70%	6.29%	-
Cdn. Materials	-1.85%	8.18%	10.91%	1.73%	2.89%	8.68%	12.28%	7.59%	1.80%	1.20%	6.33%	5.50%
Cdn. Industrials	-5.71%	7.33%	11.90%	1.35%	8.99%	11.49%	15.08%	11.19%	13.79%	10.69%	11.30%	8.55%
Cdn. Consumer Discretionary	-4.33%	8.83%	13.37%	-5.88%	6.07%	10.08%	11.46%	5.33%	12.36%	7.81%	8.84%	7.63%
Cdn. Consumer Staples	-1.72%	8.78%	9.58%	9.56%	15.84%	11.71%	12.04%	10.02%	14.48%	12.43%	10.62%	12.28%
Cdn. Health Care	-16.82%	-10.92%	-16.44%	-57.02%	-42.51%	-35.95%	-30.38%	-26.86%	-9.73%	-2.44%	-3.35%	-3.08%
Cdn. Financials	-5.61%	3.37%	2.09%	-9.38%	11.22%	7.93%	11.14%	6.73%	10.43%	7.80%	10.13%	-
Cdn. Information Technology	-5.17%	11.32%	6.97%	-35.50%	-13.23%	5.32%	17.23%	16.20%	18.76%	9.48%	11.77%	-
Cdn. Telecommunication Services	-1.05%	9.19%	-0.27%	-0.51%	11.22%	5.75%	7.29%	6.22%	9.84%	8.90%	11.63%	8.95%
Cdn. Utilities	-4.55%	-7.42%	-11.70%	-10.56%	-0.07%	4.80%	12.16%	7.88%	7.36%	6.35%	8.99%	8.48%
Cdn. Real Estate	-2.70%	7.05%	0.16%	-21.54%	3.84%	-0.82%	4.59%	4.07%	7.03%	7.33%	10.12%	7.77%
Global Gold	0.87%	15.55%	7.55%	-2.40%	-3.88%	4.10%	12.36%	9.01%	0.47%	0.45%	2.71%	-
Global Mining	-1.14%	19.53%	17.99%	10.34%	8.62%	14.44%	17.09%	12.71%	5.10%	2.62%	-	-
S&P/TSX Cdn. REIT	-2.39%	9.24%	1.03%	-17.02%	5.89%	-0.86%	4.59%	4.93%	5.03%	6.93%	9.17%	9.77%
<b>U.S.</b>												
S&P 500 (LargeCap)	-5.51%	6.29%	7.53%	-12.51%	5.89%	9.18%	12.97%	11.11%	16.09%	11.12%	8.96%	7.41%
Russell 2000	-6.24%	4.98%	9.21%	-14.99%	-1.42%	4.55%	8.10%	5.74%	12.43%	9.44%	8.53%	6.90%
Russell 2000 Growth	-6.17%	2.91%	9.71%	-21.32%	-10.24%	2.06%	6.79%	5.10%	12.62%	9.54%	8.66%	5.85%
Russell 2000 Value	-6.31%	7.14%	8.70%	-8.63%	8.02%	6.17%	8.67%	5.73%	11.87%	9.08%	8.15%	7.47%
<b>International &amp; Other</b>												
London FTSE 100 (UK)	-0.27%	16.12%	10.18%	-0.46%	7.89%	1.34%	4.83%	2.48%	6.42%	3.59%	4.79%	3.56%
Frankfurt DAX 30 (Germany)	0.45%	23.86%	16.91%	-12.04%	-2.88%	1.42%	5.13%	0.70%	7.27%	3.73%	7.44%	4.51%
S&P/ASX 50 (Australia)	-1.49%	14.34%	13.54%	1.74%	5.70%	5.65%	8.63%	6.12%	7.24%	5.83%	9.04%	8.40%
MSCI World (Net)	-3.99%	8.47%	8.23%	-12.54%	2.99%	6.42%	10.02%	7.78%	12.26%	7.64%	7.35%	5.81%
MSCI World ex-USA	-0.18%	14.89%	11.06%	-7.93%	1.86%	3.21%	6.55%	3.90%	8.40%	4.53%	6.26%	4.88%
MSCI Europe	0.31%	18.01%	12.83%	-8.68%	3.13%	3.36%	6.98%	4.06%	8.49%	4.30%	6.25%	4.97%
MSCI Japan	0.56%	11.93%	10.10%	-10.58%	-4.69%	0.77%	4.00%	2.15%	9.22%	4.63%	4.67%	3.10%
MSCI EAFE (Net)	0.35%	15.96%	11.79%	-8.60%	0.63%	2.29%	5.59%	3.11%	7.95%	3.97%	5.61%	4.27%
MSCI EM (Emerging Markets)	-1.08%	8.50%	2.23%	-14.25%	-8.63%	-0.97%	2.40%	0.50%	5.00%	3.14%	8.25%	5.98%
MSCI EM Latin America	-3.66%	4.70%	15.50%	17.00%	3.68%	-3.06%	0.56%	0.84%	1.27%	0.93%	9.06%	5.87%
EMU (European Monetary Union)	0.25%	21.47%	15.66%	-11.54%	0.32%	2.30%	6.07%	2.89%	8.60%	3.13%	5.94%	4.85%
ACWI ex-USA	-0.44%	13.02%	8.43%	-9.79%	-1.38%	1.95%	5.36%	2.93%	7.55%	4.16%	6.39%	4.93%

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